Version 3.4 September 2005



# LONMARK® Application-Layer Interoperability Guidelines

LONMARK International 078-0120-01G

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# Introduction

With thousands of application developers and millions of devices installed worldwide, the LonWorks platform is the leading open solution for building and home automation, industrial, transportation, and public utility control networks. A control network is any group of devices working in a peer-to-peer fashion to monitor sensors, control actuators, communicate reliably, manage network operation, and provide local and remote access to network data. A LonWorks network uses the ANSI/EIA/CEA-709.1 (EN14908-1) Control Network Protocol to accomplish these tasks. The ANSI/EIA/CEA-709.1 (EN14908-1) protocol is implemented by the firmware provided with Neuron Chips and Echelon Smart Transceivers; this implementation is known as the LonTalk protocol.

The standard protocol provided by the LonWorks platform makes it possible to design open control systems using products from multiple vendors. The LonMark Interoperability Guidelines provide guidelines, detailed explanations, and technical insight on how to design interoperable products based on the LonWorks platform. All products that carry the LonMark logo ("") are certified to comply with these guidelines. The LonMark guidelines are presented in separate volumes for ISO OSI Basic Reference Model layers 1 – 6 and for layer 7 of the ANSI/EIA/CEA-709.1 (EN14908-1) protocol. This document provides application-layer (layer 7) design guidelines, and also includes a glossary defining terms for the two volumes. The LonMark Layer 1 – 6 Interoperability Guidelines provides layer 1 – 6 guidelines.

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## 1.1. Introduction to the LonWorks Platform

A LONWORKS network consists of intelligent *devices*—such as sensors, actuators, and controllers—that communicate with each other using the ANSI/EIA/CEA-709.1 (EN14908-1) protocol over one or more *communications channels*. Network devices are sometimes also called *nodes*.

A device publishes information as instructed by the application that it is running. The applications on different devices are not synchronized, and it is possible that multiple devices may all try to communicate at the same time. Meaningful transfer of information between devices on a network, therefore, requires organization in the form of a set of rules and procedures. These rules and procedures are defined by the ANSI/EIA/CEA-709.1 (EN14908-1) protocol. The protocol defines the format of the messages being transmitted between devices and defines the actions expected when one device sends a message to another. The protocol implementation normally takes the form of embedded software or firmware code in each device on the network.

Applications in devices are divided into one or more *functional blocks*. A functional block performs a task by receiving configuration and operational data inputs, processing the data, and sending operational data outputs. A functional block may receive inputs from the network, from hardware attached to the device, or from other functional blocks on a device. A functional block may send outputs to the network, to hardware attached to the device, or to other functional blocks on the device.

The interface defined by the network inputs and outputs to the functional blocks on a device is called the *device interface* (it is also called the *application-layer interface* or the *external interface*). A network tool may upload the device interface definition from the device, or it may read the device interface definition from a standalone file called the *device interface* (*XIF*) *file*. In open multi-vendor networks, the design of the device interface is vital to providing interoperability and easy integration. Standardization of the device interfaces is an important element of designing for interoperability.

The following chapters provide detailed information on how products based on the LONWORKS platform should be designed so that the device interface will support easy interoperation across a LONWORKS network. The actual application software and hardware behind the interface is outside the scope of these guidelines. The purpose of the guidelines is to ensure interoperability, but not interchangeability of devices. A major benefit to end-users of interoperable devices is the freedom to choose among suppliers for the devices as well as for the maintenance of those devices. The ability to choose a specific device is provided by public device interfaces that describe the function of the device and how it exchanges information with other devices on a LONWORKS network. The ability to choose among suppliers for system maintenance is realized by ensuring that interoperable devices do not require any private information to be successfully commissioned.

Though interoperable devices may contain proprietary data that is known only to the device manufacturer and the manufacturer's agents, this proprietary data is outside the scope of these guidelines; however, the use of proprietary data cannot be required for the successful commissioning or operation of an interoperable device.

## 1.2. Audience

The information contained in the *LONMARK Application-Layer Interoperability Guidelines* is particularly pertinent to original-equipment manufacturers (OEMs) who plan to design interoperable LONWORKS products, but is also of interest to end-users and specifiers of LONMARK products.

# 1.3. LONMARK Certification

Products may be submitted to LONMARK International for certification. A product that is certified by LONMARK International as complying with the application-layer and layer 1 – 6 guidelines may carry the LONMARK logo to indicate that it is capable of being part of an interoperable LONWORKS network. The LONMARK logo is an indication to manufacturers, end users, and network integrators that a product can be easily linked with other products in a multi-vendor network. One of the logos in Figure 1 or Figure 2 must be used on the product documentation and/or product casing. If no casing is provided, the logo can be placed on a circuit board or equivalent. The logo cannot be used without at least the "3.4" designating this latest version of the LONMARK Interoperability Guidelines.













Figure 1. LONMARK Logos

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One of the logos in Figure 1 must be used on the product documentation and/or product casing if the product does not conform with the ISI protocol as described in 4.1.4, *Self-Installed Devices*. If the product does conform with the ISI protocol as described in 4.1.4, one of the logos in Figure 2 must be used.













Figure 2. LONMARK Logos with ISI

Contact the LONMARK International Technical Director at the following address for more information about LONMARK certification, or visit the LONMARK Web site for LONMARK certification details.

Technical Director - <a href="mailto:cert@lonmark.org">cert@lonmark.org</a>
LONMARK International
550 Meridian Avenue
San Jose, CA 95126 USA

Tel: +1-408-938-5266, Fax: +1-408-790-3493

www.lonmark.org

# 1.4. Character Encoding

All characters referenced in this document as required by the device interface are single-byte, 7-bit ASCII characters unless noted otherwise.

## 1.5. Related Documentation

The following documents provide supplemental information to these guidelines. All documents listed here are available at <a href="https://www.lonmark.org">www.lonmark.org</a> unless noted otherwise.

- □ *ANSI/EIA/CEA-709.1-B-2000 Control Network Protocol* . Specifies the services available at each of the seven layers of the ANSI/EIA/CEA-709.1-B-2000 protocol. Copies of this document are available for purchase at <a href="www.global.ihs.com">www.global.ihs.com</a>.
- □ *ISI Protocol Specification.* Specifies the LONWORKS Interoperable Self-installation (ISI) protocol.
- □ *LONMARK Device Interface File Reference Guide.* Describes the content and structure of a device interface (XIF) file.
- □ LONMARK Functional Profiles. Provide detailed descriptions of all approved LONMARK functional blocks. Up-to-date documentation on all available LONMARK profiles is available on the LONMARK Web site at <a href="https://www.lonmark.org">www.lonmark.org</a>.
- □ LONMARK Layer 1 6 Interoperability Guidelines. Provides guidelines, detailed explanations, and technical insight on how to design and implement the ANSI/EIA/CEA 709.1 (EN14908-1) layer 1–6 interface for interoperable products based on the LONWORKS platform. These guidelines form the basis for obtaining the use of the LONMARK logo, which indicates that a product has been certified by LONMARK International.
- □ LONMARK Program Overview. Describes the organizational structure and membership options of LONMARK International, and rules for use of the LONMARK Logo.
- NodeBuilder® Resource Editor User's Guide. Describes how to create, edit, and view resource files using the NodeBuilder Resource Editor. Included with the NodeBuilder Resource Editor download available from the LONMARK Web site at www.lonmark.org.
- □ *SNVT and SCPT Master List*. Documents the range, units, and resolution of all defined SNVTs and SCPTs, and defines all standard enumeration types. Available at <a href="types.lonmark.org">types.lonmark.org</a>.
- Standard Program ID Reference (spidData.xml). Specifies standard values for the Manufacturer, Device Class, Usage, and Channel Type fields of a standard program ID (SPID). This file is used by development and network tools to simplify construction of standard program IDs. Available at <a href="https://www.lonmark.org/spid">www.lonmark.org/spid</a>.
- □ Standard Transceiver Reference (StdXcvr.xml). Describes the transceiver and channel parameters and properties of all LONMARK channel types. This file is used by development and network tools for automatic validation and channel-type dependent calculations.

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# **Device Interfaces**

This chapter describes the following elements that comprise an interoperable device interface:

- Neuron ID
- Standard program ID
- Device channel ID
- Device location field
- Device self-documentation string
- Device configuration properties
- Functional blocks

## 2.1. Device Interface Overview

The *device interface* is the network-visible interface to a device. Following is a summary of each of the elements that comprise an interoperable device interface:

- □ *Neuron ID.* A 48-bit unique identifier for a LONWORKS device.
- □ *Standard program ID (SPID)*. A number that uniquely identifies the device interface for a device.
- □ *Device channel ID.* A number that optionally specifies the channel to which the device is attached.
- □ *Device location field.* A string or number that optionally specifies the device location.
- □ *Device self-documentation string*. A string that specifies the functional blocks on a device.
- □ *Device configuration properties*. Configuration data used to configure the device. Functional blocks may also have configuration properties.
- □ *Functional blocks.* Logical components implemented on the device.

With the exception of the Neuron ID, a network tool can read all of these elements directly from a device over the network, or from the device interface (XIF) file for the device as described in 2.9, *Device Interface* (XIF) File. The benefit of making this information available directly from the device itself is that a network tool can read all of the information needed to integrate and manage the device over the network, and no accompanying manufacturer documentation is required. The benefit of making this information available from a device information file is that the device may be designed into a network before physical access to the device is available. The latter method is typically used for engineered systems, but the former method is sometimes used when a device interface file is not available.

The device interface elements are described in the remainder of this chapter. Device configuration properties are described in 2.7.2.4, *Dynamic Network Variables*.

## 2.2. Neuron ID

The *Neuron ID* is a 48-bit number within the read-only data structure of a device as defined by the ANSI/EIA/CEA-709.1 (EN14908-1) protocol. It is also called the *unique node ID*. The Neuron ID is a unique number written to a Neuron Chip or Smart Transceiver when the chip is manufactured, or to other processors during development or manufacturing. Network tools use the Neuron ID to send network installation messages to a device, prior to the device being assigned a network address as described in 4.1, *Network Addressing*.

Guideline 2.2:	A certified device shall implement a standard
	Neuron ID as defined in 2.2, Neuron ID.

Manufacturers may wish to provide two copies of the Neuron ID in a human- or machine-readable format, attached to the product. One copy should be removable so that an installer may place it on a system drawing, or similar plan. This can even be done using a barcode for ease and accuracy of Neuron ID input into a network tool. An example Neuron ID barcode label is shown in the following figure.



Figure 3. Example Neuron ID Barcode Sticker

While LONMARK International has not standardized on a bar-coding method, the CODE-39 format has been used by several manufacturers for compatibility with many off-the-shelf barcode readers. Industry-specific System Definitions, defined by LONMARK International, may specify barcode formats, connectors, and cabling requirements for those industries.

# 2.3. Standard Program ID

The *standard program ID (SPID)* is an 8-byte number within the read-only data structure of a device as defined by the ANSI/EIA/CEA-709.1 (EN14908-1) protocol. It uniquely identifies the device interface for a device. It is used by network tools to associate a device with a device interface definition. This speeds up the commissioning process by allowing a network tool to obtain the device interface definition without uploading the entire definition from every device.

Guideline 2.3:	A certified device shall implement a standard
	program ID as defined in 2.3, Standard
	Program ID.

The 16 hex digits of the SPID are organized as 6 fields that identify the format (F), manufacturer (M), device class (C), usage (U), channel type (T), and model number (N) of the device. These 6 fields are organized as follows, and are described in the following sections:

FM:MM:MM:CC:CC:UU:TT:NN

The manufacturer, classification, channel type, and optionally the usage fields contain standard values defined in the **spidData.xml** file available from the LONMARK Web site at <a href="www.lonmark.org/spid">www.lonmark.org/spid</a>. The **spidData.xml** file is a downloadable, extensible markup language (XML) file for use with any development or network tool. The NodeBuilder Resource Editor (available to LONMARK members from the LONMARK Web site) and Echelon's NodeBuilder Development Tool and Mini EVK Evaluation Kit use this file to simplify the generation of a standard program ID. All of these tools include a SPID

Calculator that automatically builds a standard program ID based on your selections in fields that correspond to the following sections.

## 2.3.1. Format Field

The Format field contains a four-bit value defining the structure of the program ID and device self-documentation strings. The format must be 8 or 9, where format 8 is reserved for devices that have completed certification by the LONMARK International, and format 9 is used for all other devices. Format 9 must be used for devices that will not be certified, devices that will be certified but are still in development, and for devices that have not yet completed the certification process. Device formats 0-2 and 10-15 (0xA-0xF) are reserved by Echelon for future use. Device formats 3-7 are used by network interfaces and legacy non-interoperable devices and must not be used for other interoperable devices.

## 2.3.2. Manufacturer Field

The Manufacturer field contains a 20-bit *manufacturer ID* (MID). The MID uniquely identifies the device manufacturer. The most significant bit (msb) of the MID identifies a *permanent MID* (msb clear) or a *temporary MID* (msb set) as follows:

- Permanent MIDs are assigned to Partner and Sponsor members of the LONMARK International upon request. LONMARK International publishes the permanent MIDs in the **spidData.xml** file so that the device manufacturer of a certified device is easily identified. Permanent MIDs are never reused or reassigned, but the manufacturer name may change if requested by the manufacturer (as in the case of the manufacturer being acquired by another company).
- Temporary MIDs are available to anyone upon completing a simple form at <a href="www.lonmark.org/mid">www.lonmark.org/mid</a>. They are not guaranteed to be unique, and they are not listed in the spidData.xml file.

## 2.3.3. Device Class Field

The Device Class field is a two-byte value identifying the primary function of the device. This value is drawn from a registry of pre-defined Device Class definitions.

A device may implement multiple functional blocks. One of these functional blocks may be designated as the *primary functional block*, and the definition of this functional block is called the *primary functional profile*. If the primary functional profile number is greater than 99 and less than 20 000, the device class may be set to the profile number.

Standard functional profiles are also given device classes equal to their functional profile number. If you choose to use a device class that is assigned to a standard

functional profile, then the device containing that device class must contain a functional block implementation of that profile.

If an appropriate device class value is not available, LONMARK International will assign one, if appropriate, upon request from a LONMARK member. Please send your request for a device class to the certification email address (<a href="mailto:cert@lonmark.org">cert@lonmark.org</a>).

# 2.3.4. Usage Field

The Usage field is a one-byte value describing the intended usage of the device. The Usage field consists of a one-bit Changeable-Interface flag, a one-bit Functional Profile-Specific flag, and a 6-bit usage ID. These subfields are described in the following sections.

## 2.3.4.1. Changeable-Interface Flag

The *Changeable-Interface flag* is the msb of the Usage field. It must be set if the device uses changeable network variable types or dynamic network variables as described in 2.7.2.2. The flag must be clear if the device uses a static device interface.

### 2.3.4.2. Functional Profile-Specific Flag

The *Functional Profile-Specific flag* is the second-msb of the Usage field. It must be set if the usage ID value is defined by the primary functional profile for the device. The flag must be clear if the usage ID value is defined by the standard usage ID values in the spidData.xml file or if the Device Class field does not identify the functional profile number of the primary functional profile for the device.

## 2.3.4.3. Usage ID

The *usage ID* is a 6-bit value in the least-significant portion of the Usage field that identifies the primary intended usage of the device. Based on the setting of the Functional Profile-Specific flag, the usage ID is defined by one of the following:

- ☐ If the Functional Profile-Specific flag is clear, the usage ID must be set to one of the standard usage ID values in the **spidData.xml** file.
- ☐ If the Functional Profile-Specific flag is set, the usage ID must be set to one of the usage ID values specified by the primary functional profile for the device, as determined by the Device Class field.

# 2.3.5. Channel Type Field

The Channel Type field is a one-byte value identifying the communications channel type supported by the device's LONWORKS network transceiver. The standard channel-type values are drawn from a registry of pre-defined channel-type definitions. This file includes channel types that are approved for use in LONMARK

devices, as well as channel types that have not been approved for use in LONMARK devices. To be certified, a device must include at least one node that is compatible with a channel type that has been approved for use in LONMARK devices. A node within a device may include a transceiver for a channel type that has not been approved for use in LONMARK devices as long as the device incorporates an interface or router to a channel type that has been approved for use in LONMARK devices and as long as the device only communicates to devices outside of its physical enclosure on a LONMARK approved channel type. In this case, the node with the non-approved channel type must report its channel type as one of standard non-approved channel types, if appropriate, or the Custom channel type if the node does not use one of the standard channel types listed in the **spidData.xml** file.

## 2.3.6. Model Number Field

The Model Number field is a one-byte value identifying the specific product model of the device. Model numbers are assigned by the product manufacturer and must be unique within the device class, usage ID, and channel type for a manufacturer ID. The same hardware may be used for multiple model numbers depending on the program that is loaded into the hardware. The model number within the SPID does not have to conform to the manufacturer's marketing or engineering model numbers. It can be used as a decimal reference, hexadecimal reference, or any other method of convenience.

#### **EXAMPLES**

Decimal	0; 1; 2; 3;9; 10; 11 = sequential by 1
Model	10; 20; 30;90; 100; 110 = incremental by 10s'
Numbers	place
Hexadecimal	01; 02; 03;09; 0A; 0B = sequential by 1
Model	10; 20; 30;90; A0; B0 = incremental by
Numbers	nibbles' place
ASCII- Character Model Numbers	"A"; "B"; "C"; = sequential by 1 using ASCII values for the representation of characters (0x41; 0x42; 0x43;)

# 2.3.7. Multi-Protocol-Processor Support

Certification for a multi-protocol-processor device (*i.e.*, a device that uses more than one processor to process different layers of the ANSI/EIA/CEA-709.1 (EN14908-1)

protocol) is granted to the combination of the processors for all 7 layers of the protocol. If the processors for any of the layers is absent, the device should not appear to be certified.

If the processor for the lower protocol layers can be detached from the application-layer protocol processor (*e.g.*, an adapter or interface allowing serial communications to the primary processor), then the application-layer protocol processor must ensure that the correct SPID is reported when the lower-layer protocol processor is attached and the application is started.

Guideline 2.3.7:	The application for a multi-protocol-processor certified device shall ensure that a certified
	standard program ID (SPID) is reported during normal operation of the device.

## 2.4. Device Channel ID

The *device channel ID* is a 2-byte unsigned-long field within the configuration structure of a device as defined by the ANSI/EIA/CEA-709.1 (EN14908-1) protocol. Network tools may use the device channel ID to track the channel to which a device is attached. A value of zero indicates that the device's channel ID is unassigned. When a device is shipped unconfigured and installed in a managed network, the device application must not require specific values in this field since a network tool may change the value as needed.

Guideline 2.4A:	A certified device shall be manufactured with a zero channel ID—unless it is shipped
	configured or is a self-installing device; in which case, the channel ID can be non-zero.

Guideline 2.4B:	A certified device shall not modify its channel
	ID field—unless it is shipped configured or is
	a self-installing device; in which case, the
	device application can modify the channel ID.
	A self-installing device shall only modify the
	channel ID when self-installation is enabled.

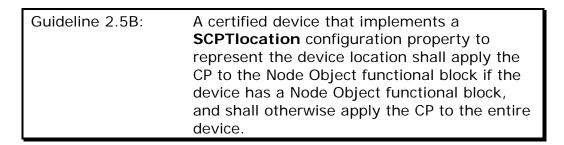
## 2.5. Device Location Field

The *device location field* is a 6-byte field within the configuration structure of a device as defined by the ANSI/EIA/CEA-709.1 (EN14908-1) protocol. Integrators, network tools, or the device itself may use this field to document the physical location of a device. This field may be read and written over the network using the Read Memory and Write Memory network-management messages defined by the

ANSI/EIA/CEA-709.1 (EN14908-1) protocol. Some devices can determine their physical location by reading external physical inputs such as DIP switches, keyed connectors, or card-cage slot numbers. Such devices may use the device location field to communicate their physical location information to a network tool that can use this information to identify the physical location of the device.

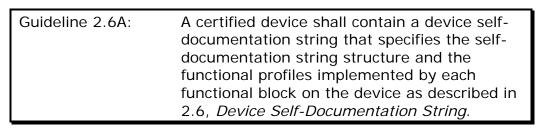
Use of this field is optional, but if used must conform to the following guideline. A device may optionally implement a **SCPTlocation** configuration property (see 2.7.3, *Configuration Properties*) that can be used to provide a more complete location description than is possible in the 6-byte location field. The **SCPTlocation** value is a string of up to 31 characters. When used for device location, the **SCPTlocation** configuration property must apply to the Node Object functional block of the device if the device has a Node Object functional block, otherwise it must apply to the entire device. If a device has multiple locations, such as a device with multiple remote sensors, each of the functional blocks on the device may also implement an **SCPTlocation** configuration property to identify the location of each of the remote components. The **SCPTlocation** configuration property associated with the Node Object identifies the location of the device itself, whereas the other **SCPTlocation** configuration properties identify the locations of their respective hardware components. The SCPT Master List provides additional guidelines for use of the **SCPTlocation** configuration property.

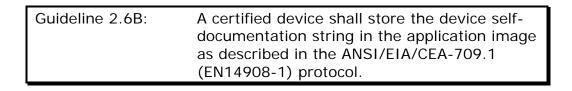
Guideline 2.5A:	A certified device's application program that wishes to communicate its physical location or ID assignment to a network tool can write this information into the location ID field of its configuration structure when the device is reset. If the most-significant bit of the first byte is one, the information is encoded as a 15-bit unsigned integer in the range 0 to 32,767, with the most-significant 7-bits in the lower 7-bits of the first byte (location[0]). If the most-significant bit of the first byte is zero, the information is encoded as a 0- to 6-character ASCII string. If the string is shorter than six characters, it must be pulled.
	shorter than six characters, it must be nulterminated (0x00).



# 2.6. Device Self-Documentation String

The *device self-documentation string* is a string of up to 1024 bytes (subject to device memory limits) within the self-identification structure of a device as defined by the ANSI/EIA/CEA-709.1 (EN14908-1) protocol. This string specifies the self-documentation string structure, the functional blocks, and optionally describes the function of a device.





The syntax for the device self-documentation string without arrays is as follows:

&3.4@Functionalblock, FunctionalBlock; selfDocText

The syntax for the device self-documentation string with arrays is as follows:

&3.4@ONodeObjectName, FunctionalBlock[arrayCount]; selfDocText

The components of the documentation string are the following:

- □ An ampersand ("&") prefix to denote an interoperable device.
- □ A "3.4" substring identifying the major and minor version number of the guidelines implemented by the device.
- □ An at-symbol ("@") separator.
- □ FunctionalBlock List is a list of functional profile numbers with optional array indices and names for each of the functional blocks implemented on the device. These numbers and names are delimited by a comma (","). The functional profile numbers must be listed in order of the functional block indices, with the first functional profile number corresponding to functional-block index 0, the second to functional-block index 1, and so on. The Node Object functional block (SFPTnodeObject, or any UFPT inheriting from SFPTnodeObject), if implemented, must be first with an index of 0.

An array of functional blocks can be specified by appending an opening, left square bracket ("[") and an array dimension to the functional profile number. These may be followed by a closing, right square bracket ("]"), but the closing bracket may be omitted to save a byte of non-volatile memory.

A device-specific name can be provided for a functional block by appending a string or string reference (as defined in 3.1.3.1, *Self-documentation String Reference*) immediately following the functional profile number and array dimension (if any). If the name is text, it must consist of ASCII printable characters, be of no more than 16 characters in length, and must not contain any left or right square brackets ("[" or "]"), forward or backward slashes ("/" or "\"), commas, periods, colons (":"), or semicolons (";"); it must not end with a space, and it must not begin with a space or any number. Functional block names can improve device usability, especially when there are multiple functional blocks of the same type. For example, naming each of multiple sensor functional blocks that report the same type of data may aid the installer in picking the correct functional block on a device.

- □ An optional semicolon (";") terminator. The terminator is required if any *selfDocText* self-documentation text is included.
- □ selfDocText is optional self-documentation text. A description of the intended device usage for network integrators. The self-documentation text may include references to language strings as described in 3.1.3.1, Self-documentation String Reference. The string may contain any printable characters from 0x20 to 0x7F, and may also contain an 0x80 or 0x81 value. A 0x80 value (represented as a "\x80" ASCII string) is used for a language string reference. A 0x81 value (represented as a "\x81" ASCII string) is reserved for future expansion.

## 2.7. Functional Blocks

A device application is divided into one or more *functional blocks*. A functional block is a portion of a device's application that performs a task by receiving configuration and operational data inputs, processing the data, and sending operational data outputs. A functional block may receive inputs from the network, hardware attached to the device, or from other functional blocks on a device. A functional block may send outputs to the network, to hardware attached to the device, or to other functional blocks on the device.

The device application must implement a functional block for each function on the device to which other devices should communicate, or that requires configuration for particular application behavior. Each functional block must be defined by a *functional profile* as described in Chapter 3, *Resource Files*. Functional profiles are templates for functional blocks, and each functional block is an implementation of a functional profile.

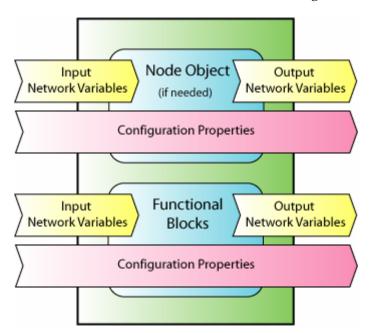
The network inputs and outputs of a functional block, if any, are provided by *network variables* and *configuration properties*. A network variable is an operational data input or output for a functional block. A configuration property is a data value used for configuring the behavior of a network variable, functional block, or the entire device. Configuration properties used to configure an entire device are not part of any functional block—they are instead associated with the device itself.

A special type of functional block is called the *Node Object* functional block. Network tools use the Node Object functional block to test and manage the other functional blocks on a device. The Node Object functional block is also used to report alarms generated by the device. In the case of a device with only a single functional block, other mechanisms may be available for the test and management functions. In such a case, the Node Object functional block may be omitted, provided that both of the following conditions apply:

- □ The application program does not need to continue operating when the functional block is disabled. In this case, setting the device offline will disable the functional block.
- The device does not implement alarms, self-test, range checking, fault detection, file transfer, or other functions belonging to the Node Object functional block. Two exceptions to this rule are the SCPTnwrkCnfg and SCPTlocation configuration property members of the Node Object functional profile. If these members are required for a device that does not include a Node Object functional block, they may be implemented as configuration properties that apply to the entire device.

Guideline 2.7: A certified device that supports more than one functional block shall include a Node Object functional block to allow monitoring and control of the functional blocks within the device. A certified device created with a single functional block shall also include a Node Object functional block if the device implements alarms, self-test, range checking, fault detection, file transfer, or other functions belonging to the Node Object functional block; or if the application program must continue to operate when the functional block is disabled. Two exceptions to this second rule are the SCPTnwrkCnfg and **SCPTIocation** configuration property members of the Node Object functional profile. If these members are required for a device that does not include a Node Object functional block, they may be implemented as configuration properties that apply to the entire device.

Figure 4 illustrates the relationship between the Node Object functional block, other functional blocks on a device, network variables, and configuration properties. Sections 2.7.2 and 2.7.2.4 describe network variables and configuration properties.



**Figure 4. Functional Block Interfaces** 

# 2.7.1. Implementing a Functional Block

The device self-documentation string contains a list of the functional blocks on a device. This list identifies the functional profile number implemented by each functional block, and assigns a unique functional block index number (also called the *global index*) to each functional block on the device, starting with zero. Each network variable and configuration property on a device includes self-documentation or configuration data that associate the network variable or configuration property with a functional block on the device using the functional block index number. The size of this self-documentation and configuration data is also subject to device memory limits, which is an especially important consideration for devices with limited, non-volatile memory.

To implement a functional block on a device, you create the self-documentation and configuration data as described in 2.6, 2.7.2.1, and 2.7.3.5.

The functional block (fblock) is an object-oriented concept to which network variables and configuration properties become members. The relationship between the functional block and its members is shown in the following figure.

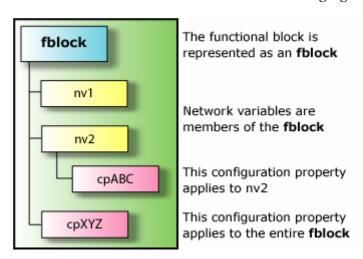


Figure 5. NV/CP Relation to Functional Block

Sections 2.7.2 and 2.7.2.4 describe how to implement the network variable and configuration property members of the functional block.

## 2.7.2. Network Variables

The ANSI/EIA/CEA-709.1 (EN14908-1) protocol employs a data-oriented application layer that supports the sharing of data between devices, rather than simply the sending of commands between devices. In this approach, application data such as temperatures, pressures, states, and text strings can be sent to multiple devices—each of which may have a different application for each type of data.

Applications exchange data with other LONWORKS devices using *network variables*. Every network variable has a *direction, type,* and *length*. The network variable direction can be either input or output, depending on whether the network variable is used to receive or send data. The network variable type determines the format of the data. The standard resource file set described in Chapter 3, *Resource Files,* defines a set of standard types for network variables; these are called *standard network variable types* (SNVTs). Device manufacturers may also create custom *network variable* types as described in Chapter 3. These are called *user network variable types* (UNVTs).

Network variables of identical type and length but opposite directions can be connected to allow the devices to share information. For example, an application on a lighting device could have an input network variable that was of the switch type, while an application on a dimmer-switch device could have an output network variable of the same type. A network tool could be used to connect these two devices, allowing the dimmer switch to control the lighting device, as shown in Figure 6.

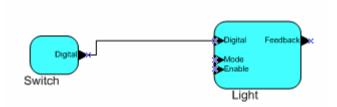


Figure 6. Network Variable Point-to-Point Connection

The direction indicated by the triangle in the above figure indicates the direction of the network variable. A single network variable may be connected to multiple network variables of the same type but opposite direction. A single *network variable* output connected to multiple inputs is called a *fan-out connection*. A single *network variable* input that receives inputs from multiple *network variable* outputs is called a *fan-in connection*. Figure 7 shows the same dimmer switch being used to control three lights using a fan-out connection:

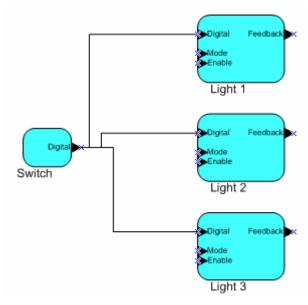


Figure 7: Network Variable Fan-out Connection

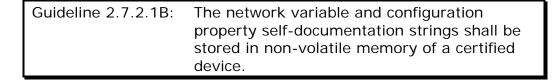
The application program in a device does not need to know where input network variable values come from or where output network variable values go. When the application program has a changed value for an output network variable, it simply passes the new value to the device firmware. Through a process called binding that takes place during network design and installation, the device firmware is configured to know the logical address of the other device or group of devices in the network expecting that network variable's values. It assembles and sends the appropriate packets to these devices. Similarly, when the device firmware receives an updated value for an input network variable required by its application program, it passes the data to the application program. The binding process thus creates logical connections between an output network variable in one device and an input network variable in another device or group of devices. Connections may be thought of as "virtual wires." For example, the dimmer-switch device in the dimmer-switch-light example could be replaced with an occupancy sensor, without making any changes to the lighting device. Network variable updates may be pushed from an output network variable to any connected input network variables. In addition, an application can poll all the output network variables connected to one of its input network variables.

Guideline 2.7.2:	During normal operation, a certified device shall transmit a response to a network variable poll within a maximum response time interval after receiving the poll request, where the maximum response time interval is defined by the channel type supported by the device. The maximum response time interval is 50 milliseconds for channel types with a specified minimum input clock of 5MHz or higher, and 100 milliseconds for all others.
	higher, and 100 milliseconds for all other channel types.

## 2.7.2.1. Implementing a Network Variable

Each network variable that is part of the interoperable interface for a device must be associated with a functional block. A single network variable can only be associated with a single functional block. To implement a network variable on a device and associate it with a functional block, you create the self-documentation data as described in this Chapter. The self-documentation strings must be stored in non-volatile memory of the device to ensure that they are available after a power cycle.

Guideline 2.7.2.1A:	A certified device shall include network variable self-documentation strings that map network variables to the functional blocks declared on the device. These strings must
	comply with the requirements of section 2.7.2.1, <i>Implementing a Network Variable</i> .



Documentation of network variables is accomplished through the use of network variable self-documentation strings (NVSDSs). A network variable self-documentation string is used to define membership of a network variable to a functional block. Network access to the network variable self-documentation strings is defined by the ANSI/EIA/CEA-709.1 (EN14908-1) protocol.

#### **EXAMPLE**

The third functional block declared on a device (functional block index 2) is based on functional profile number 4, the Closed-Loop Actuator profile. This functional block has one mandatory input network variable and two output

network variables of the same type—one of which is mandatory and one of which is optional. The two output variables are of the same type, so it is important to know which network variable within the device corresponds to the first output versus the second output in the Closed-Loop Actuator functional profile.

This mapping of network variables to functional blocks, and to specific network variables within the functional block, is done within the self-documentation string. Different self-documentation string formats are used for regular network variables, configuration network variables, and manufacturer-defined network variables as described below.

The syntax for a self-documentation string for a network variable, or a network variable array belonging to one or more functional blocks, is as follows:

@fbIndex[-endFbIndex]||#memberNum[[arraySize]][?][;[ text]]

#### where:

- □ *fbIndex* is the functional block index
- □ *endFbIndex* is optionally the last functional block index in an array
- □ '|' is the functional profile selector (to be either "|" or "#")
- □ *memberNum* is the member number
- □ *arraySize* is the optional array size
- □ *text* is the optional descriptive text

#### **EXAMPLES**

```
@1|2;Standard-NV 2 of FB-index 1
@1-5#2[3]?;Changeable-type user-NVs 2-4 of FB-indices 1-5
@1-5#2[3]?;\803:123
```

The components of the self-documentation string are the following:

□ An ASCII at-symbol ("@") prefix. This is required to be the first character of the NV self-documentation string for a member of a functional block. An at-symbol cannot be used as the first character of an NV self-documentation string that does not comply with the requirements in this section. Any NV self-documentation strings starting with any other character, or ASCII byte-equivalent character, other than ampersand ("&"), exclamation point ("!"), or backslash ("\") are acceptable but are considered proprietary and non-interoperable interface additions as defined by LONMARK International. NV self-documentation strings

- that start with an ampersand ("&") specify a CP as described in 2.7.3.5, *Implementing a Configuration Property*. The exclamation point ("!") and backslash ("\") characters cannot be used as the prefix for any self-documentation strings.
- □ *fbIndex* is the functional block index of the functional block that contains the network variable or network variable array, or the index of the first functional block in a functional block array that contains the first network variable in a network variable array, if *endFbIndex* is specified. The first functional block on a device is index 0.
- endFbIndex is the functional block index of the last functional block in a functional block array that contains the last network variable in a network variable array. If a network variable array is specified and the endFbIndex value is omitted, the array is assumed to be a member array within the single functional block specified by fbIndex as defined in the profile. The array size is required to convey multiple functional blocks each containing member arrays. In this latter case, the network variable array is mapped as if it were a two-dimensional array as follows:

#### nvName[fblockCount][memberArraySize]

- □ An ASCII vertical bar ("|") or ASCII number sign ("#") that is the functional profile selector. If the functional profile selector is a vertical bar, the member number identifies a member of a standard profile (scope 0). If the functional profile selector is a number sign, the member number identifies a member of a user profile (scope 3 to 6).
- □ *memberNum* is the network variable member number within the functional profile, or the index of the first member number in a member array if *arraySize* is specified.
- □ *arraySize* specifies the array size for a member array.
- □ An optional ASCII question mark ("?") changeable-type specifier. The changeable-type specifier must be included if the type of the network variable may change after installation.
- □ An optional semicolon (";") terminator. The terminator is required if *text* is included.
- □ text is optional self-documentation text. A description of the intended network variable usage for network integrators. The self-documentation text may include references to language strings as described in 3.1.3.1, Self-documentation String Reference. The string may contain any printable characters from 0x20 to 0x7F, and may also contain an 0x80 or 0x81 value. A 0x80 value (represented as a "\x80" ASCII string) is used for a language string reference. A 0x81 value (represented as a "\x81" ASCII string) is reserved for future expansion.

## 2.7.2.2. Changeable-Type Network Variables

Network variables may be of *changeable type*. Such network variables are used when the device developer cannot know the correct type of the network variable in advance. For example, a changeable-type output would be used for a generic sensor device that can attach to any standard sensor and report any sensed value. The actual type of the network variable can be changed to meet the physical units measured, however, the developer must still declare an initial type for the network variable.

If a device supports any changeable-type network variables, it must set the Changeable-Interface flag in the program ID as described in 2.3.4.1, *Changeable-Interface Flag*. It must also declare an **SCPTnvType** configuration property implemented as a configuration network variable that applies to the changeable-type network variable. Network tools use this configuration property to notify the device application of changes to the network variable type. The device application will require notification of changes to this configuration property. Notification can be provided using one of the methods described in the following procedure.

Guideline 2.7.2.2:	A changeable-type network variable on a certified device shall implement a
	SCPTnvType configuration property
	implemented as a configuration network variable that applies to the changeable-type
	network variable.

A configuration property may inherit its type from a changeable-type network variable. If the configuration property applies to multiple changeable-type network variables, all of the network variables must share the same **SCPTnvType** configuration property—and the same **SCPTmaxNVLength** configuration property if implemented.

## 2.7.2.3. Network Variable Naming Conventions

The programmatic name of a network variable may be prefixed with its storage class, as defined below. For compactness, underscores are typically not used and all characters are typically lowercase, except the first character of a word. The following conventions may be used, but are not required:

- □ network variable input: nviXxxxxxxxxxxx
- □ network variable output: nvoXxxxxxxxxxxx
- □ network variable output (ROM): nroXxxxxxxxxxx

Due to the limitation of 16 characters for names of the network variables and configuration properties, there is a convention for abbreviations. The following list represents some typical abbreviations, but it is not meant to be all-inclusive:

Actual Act Calendar Cal Clr Clear Continuous Cont Delay Dly Dev Device Discrete Disc Electric Elec Feedback Fb Floating-point f Frequency Freq Hardware Hw Increment Inc Inhibit Inh Input In Level Lev Maximum Max Micrometer Micr Minimum Min Parts-per-million Ppm Object Obj Output Out Position Pos Range Rnge Request Req Rate Rt Resistance Res Source Src Standby Stby String Str Table Tbl Т Time Translation Trans Volume Vol Watt-hour Whr

## 2.7.2.4. Dynamic Network Variables and Functional Blocks

A *dynamic network variable* is a network variable that is added to a device by a network tool after the device is installed. A *dynamic functional block* is a functional block that is added to a device by a network tool after the device is installed. These network variables and functional blocks may be created and deleted at will, rather than being statically declared. A network variable or functional block that is not dynamic is called a *static network variable* or *static functional block*. The only static declaration required for a device that implements dynamic network variables—in addition to any other network variable declaration requirements defined in these

Guidelines—is the maximum number of dynamic network variables and aliases supported on the device. The only static declaration required for a device that implements dynamic functional blocks—in addition to any other functional block declaration requirements defined in these Guidelines—is the maximum number of dynamic functional blocks supported on the device. This information appears in the device interface (XIF) file for the device, and it can be queried from the device.

Device support of dynamic network variables and functional blocks is optional; however, if a device can dynamically create and delete network variables or functional blocks after being installed in a network, then the method described in this section must be used. Dynamic network variables are required to implement dynamic functional blocks, so if a device supports dynamic functional blocks, it must also support dynamic network variables. A device that does not support dynamic network variables or functional blocks may ignore the commands described in this section.

Guideline 2.7.2.4:	If a certified device implements dynamic network variables or functional blocks, the implementation shall conform to
	requirements listed in 2.7.2.4, <i>Dynamic</i> Network Variables and Functional Blocks.

A device that supports dynamic network variables must implement the following:

- 1 The Changeable-Interface flag must be set in the program ID as described in 2.3.4.1, *Changeable-Interface Flag*.
  - 1 If the device supports dynamic network variables but does not support dynamic functional blocks, it must have a version 4.1 or later device interface file as specified in the *LONMARK Device Interface File Reference Guide*. If the device does support dynamic functional blocks, it must have a version 4.401 or later device interface file as specified in the *LONMARK Device Interface File Reference Guide*.
  - **2** The device interface file must specify the static and maximum dynamic portions of the interface.
  - 3 The device must support and respond to the extended network-management commands to manage dynamic network variables including the commands to add and delete network variables and aliases, to query their attributes, and to bind them. These extended commands are based upon the Install command defined by the ANSI/EIA/CEA-709.1 (EN14908-1) protocol, and are listed in the next section.
  - 4 If the device implements dynamic functional blocks, it may optionally support and respond to the extended network-

- management commands to determine the number of dynamic functional blocks supported by a device. These extended commands are based upon the Install command defined by the ANSI/EIA/CEA-709.1-B (or later) or EN14908-1 protocol.
- 5 Devices implementing dynamic functional blocks must also implement the Node Object functional block and at least one static functional block. A static functional block must serve as the primary function of the device.

## 2.7.2.5. Extended Network-Management Commands

The *extended network-management commands* are an extension of the ANSI/EIA/CEA-709.1 (EN14908-1) protocol "Install" command (message code 0x70). They provide methods to query self-identification/self-documentation (SI/SD) data, update SI/SD data, inform the device of a new network variable addition, and remove an existing network variable. Optional methods are also provided to increase the capacity of the domain and address tables, as well as other features. The syntax and usage of the commands are described in the *Install* and *Install Command Data Structures* sections of the ANSI/EIA/CEA-709.1-B and EN14908-1 protocol specifications.

All devices must implement support for a Wink request, which is the APP\_WINK (0) application command within the Install command. However, devices that support dynamic network variables must also support the following additional application commands within the Install command:

**Table 1. Additional Application Commands** 

-	
Command	Description
APP_NV_DEFINE (2)	Create a new dynamic network variable declaration.
APP_NV_REMOVE (3)	Remove an existing dynamic network variable declaration.
APP_QUERY_NV_INFO (4)	Query SI/SD data for a network variable.
APP_QUERY_DEVICE_INFO (5)	Query SI/SD data for the device.
APP_UPDATE_NV_INFO (6)	Update SI/SD data for a network variable.

The command formats, data values, and additional commands to support expanded capacities and other extended features are described in the ANSI/EIA/CEA-709.1-B (or later) and EN14908-1 protocol specifications.

```
Guideline 2.7.2.5A: Devices that support dynamic network variables must also support the APP_NV_DEFINE (2), APP_NV_REMOVE (3), APP_QUERY_NV_INFO (4), APP_QUERY_DEVICE_INFO (5), and APP_UPDATE_NV_INFO (6) application commands within the Install command as defined by the ANSI/EIA/CEA-709.1-B (or later) and EN14908-1 protocol specifications.
```

The **snvt\_capability\_info** structure defined in the ANSI/EIA/CEA-709.1-B and EN14908-1 protocol specifications is extended to support dynamic functional blocks as follows:

```
/* ext_cap_flags flags -- may be OR'ed together */
     /* ext_cap_flags[0]: */
#define EXTCAP_FIXED_STATIC_NVS
                                                 0x01
#define EXTCAP_INCOMING_GROUP_RESTRICTED
                                                 0x02
#define EXTCAP_NONUNIQUE_NV_NAMES
                                                 0x08
             // Capable of receiving non-unique names
    /* ext_cap_flags[1]: */
#define EXTCAP_SUPPRESS_DYN_NV_DEF
                                                 0x01
#define EXTCAP_SUPPRESS_DYN_FB_DEF
                                                 0 \times 02
             // Must be set for all devices with dyn_fb_capacity > 0
#define EXTACP_SUPPRESS_DYN_FB_MBR_DEF
                                                 0 \times 04
             // Must be set for all devices with dyn_fb_capacity > 0
#define EXTCAP_SUPPORTS_DYNAMIC_NVS_ON_STATIC_FBS 0x08
   /* ext_cap_flags[2]..flags[5] must be 0 */
typedef struct {
                           // Length of structure including length field
      NetWord length;
      unsigned ver_struct; // Version number of structure; must be 1
      unsigned ver_nm_min; // Minimum nm version; see ver_nm_max
      unsigned ver_nm_max; // 0 = no ext commands; 1 = ext commands
      unsigned ver_binding; // 1 or 2 see 709.1-B Annex B.5.4
      ExtCapFlags flags[6];
                                    // Extended capability flags
      NetWord domain_capacity;
                                    // Max domain entries
                                    // Max address table entries
      NetWord address_capacity;
      NetWord static_mtag_capacity; // Max static message tags
                                    // Reserved; must be 0
      NetWord reserved[6];
      NetWord dyn_fb_capacity;
                                   // Dynamic functional block capacity
```

Guideline 2.7.2.5B: Devices that support dynamic functional blocks shall support the extended snvt\_capability\_info structure in the SI data structure as defined in 2.7.2.5.

# 2.7.3. Configuration Properties

A configuration property (CP) is a data item that, like a network variable, is part of the device interface for a device. Configuration properties characterize the behavior of a device in the system. Network tools manage this attribute and keep a copy of its value in a database to support maintenance operations. If a device fails and needs to be replaced, the configuration property data stored in the database is downloaded into the replacement device to restore the behavior of the replaced device in the system.

Configuration properties facilitate interoperable installation and configuration tools by providing a well-defined and standardized interface for configuration data. Each configuration property type is defined in a resource file that specifies the data encoding, scaling, units, default value, range, and behavior for configuration properties based on the type. A rich variety of *standard configuration property types* (*SCPTs*) are defined in the standard resource file set described in Chapter 3, *Resource Files*. SCPTs provide standard type definitions for commonly used configuration properties such as dead-bands, hysteresis thresholds, and message heartbeat rates. You can also create your own *user configuration property types* (*UCPTs*) that are defined in resource files you create.

A configuration property must apply to one of the following items:

- □ A single network variable,
- A single functional block,
- A series of network variables,
- A series of functional blocks,
- A compilation of network variables,
- A compilation of functional blocks,
- □ The entire device.

The item to which the configuration property applies is known as the *application set* of the configuration property. The application set cannot contain more than one of the items in the list above.

Each configuration property within its specified application set must be based on a unique configuration property type (SCPT or UCPT). For example, if a functional

block has three output network variables, each requiring an independent maximum send-time configuration property, then the maximum send-time properties must be declared to apply to the network variables within the functional block, as shown in Example B of Figure 8. In Example A, declaring them to apply to the functional block would be ambiguous because it would be impossible for a network tool to know in an interoperable way which maximum send-time value controlled which network variable within the functional block. The three configurations properties in example B of Figure 8 are independent. The next section describes how configuration properties with compatible application sets may be shared, so a single SCPTmaxSendTime configuration property may be shared among nv1, nv2, and nv3 in Example B, instead of using three configuration properties as shown.

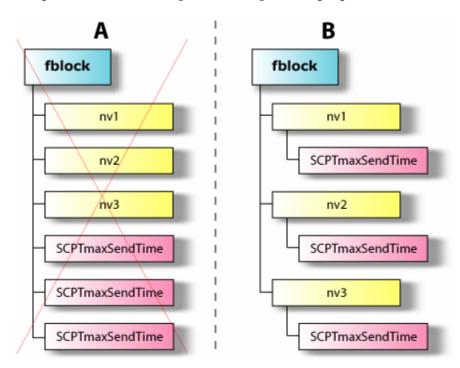


Figure 8: CP Application to NVs vs. FBs

Manufacturer-defined user configuration properties are permitted because the configuration data for a given functional block is often implementation-specific. It is also permitted that modification of these user configuration data be necessary for the successful commissioning of the device. Any user configuration properties necessary to successfully commission the device must either be defined with documentation and machine-readable LONMARK resource files as described in Chapter 3, or must be modifiable with a passive configuration tool as defined in 4.2, *Passive Configuration Tools*.

Configuration properties that are members of functional blocks may be implemented as arrays. For example, a configuration property array may be used to create an event schedule or a translation table for the linearization of sensor data. The

functional profile contains information for each member configuration property, whether implementation as an array is permitted, required, or disallowed. The functional profile also defines the valid array boundaries for each member configuration property that permits array implementation.

Guideline 2.7.3A:	If user configuration properties must be modified for successful commissioning of a certified device, those configuration properties must be defined with LonMark resource files and user documentation as described in Chapter 3. Optionally, a passive configuration tool may also be provided as described in 4.2, <i>Passive Configuration Tools</i> . The documentation and resource files must be supplied at the time the device is certified. The passive configuration tool, if any, must be available at the time the device is
	certified.

Guideline 2.7.3B:	If a passive configuration tool is not required for the successful commissioning of a certified device, then any and all configuration information required to be modified to successfully commission the device shall be implemented and exposed via LONMARK
	implemented and exposed via LONMARK
	configuration properties with user
	documentation.

## 2.7.3.1. Configuration Property Distribution Methods

When a configuration property or configuration property array applies to multiple functional blocks or multiple network variables, there are two distribution methods that determine how the configuration property or elements of the array are distributed among the applicable functional blocks or network variables.

The first method is called *CP sharing*. Using this method, the entire configuration property or CP array applies to all the specified functional blocks or network variables. For example, given a configuration property array, cpMyCps[4], here is the disbursement of the entire array to four functional blocks using CP array sharing:

```
cpMyCps[0] → functional block 0
cpMyCps[1] → functional block 0
cpMyCps[2] → functional block 0
cpMyCps[3] → functional block 0
```

```
cpMyCps[0] → functional block 1
cpMyCps[1] → functional block 1
cpMyCps[2] → functional block 1
cpMyCps[3] → functional block 1
cpMyCps[0] → functional block 2
cpMyCps[1] → functional block 2
cpMyCps[2] → functional block 2
cpMyCps[3] → functional block 2
cpMyCps[0] → functional block 3
cpMyCps[1] → functional block 3
cpMyCps[2] → functional block 3
cpMyCps[3] → functional block 3
cpMyCps[3] → functional block 3
```

The second method is called *CP dividing*. CP dividing only applies to CP arrays; a singular CP is atomic and may not be divided. Using this method, each element of a CP array is applied to a corresponding element of the applicable functional blocks or network variables. For example, given a configuration property array, cpMyCps[4], here is the disbursement of the individual elements of the array to four functional blocks using CP array dividing:

```
cpMyCps[0] → functional block 0
cpMyCps[1] → functional block 1
cpMyCps[2] → functional block 2
cpMyCps[3] → functional block 3
```

This avoids having a separate self-documentation string for every element in the array. This technique can also result in substantial memory and code-space savings, though commissioning time is typically increased due to a potentially less efficient memory layout. CP array dividing cannot be used unless the CP array has exactly the same number of elements as the number of functional blocks or network variables to which the CP applies.

CP sharing can be used with both a series of network variables or functional blocks and a compilation of network variables or functional blocks. CP dividing cannot be used with compilations.

The implementation of multiple members of a functional profile may share the same configuration property unless the functional profile documentation specifies that they cannot be shared. For example, a profile may define nvo1, nvo2, and nvo3 outputs, each with a mandatory **SCPTmaxSendTime** CP member that applies to it called cpMaxSendTime1, cpMaxSendTime2, and cpMaxSendTime3. A functional block implementation of this profile may implement a single **SCPTmaxSendTime** CP that is shared among nvo1, nvo2, and nvo3, and still fulfill the requirement to implement all mandatory members of the profile.

### 2.7.3.2. Configuration Property Implementation Methods

You can implement a configuration property using one of two different methods. The first, called a *configuration network variable*, uses a network variable to implement the configuration property. This has the advantage of enabling the configuration property to be modified by another LONWORKS device, just like any other network variable. It also has the advantage of having the network variable event mechanism available to provide notification of configuration property updates to the application.

The disadvantage of configuration network variables is that they are limited to a maximum of 31 bytes each. Additionally, each protocol processor has a limited number of network variables they it can support.

The second method of implementing configuration properties uses *configuration files* to implement the configuration properties for a device. Rather than being separate, externally exposed elements of data, all configuration properties implemented within configuration files are combined into one or two blocks of data called *value files*. A value file consists of configuration property records of varying length concatenated together. Each value file must fit as contiguous bytes into the memory space of the device that is accessible by the application. When there are two value files, one contains writeable configuration properties and the second contains readonly data. To permit a network tool to access individual elements of data in the value file, there is also a *template file* consisting of an array of text characters that describes the elements in the value files.

The advantages of implementing configuration properties within configuration files are that there are no limits on configuration property size or the number of configuration properties—except as constrained by the available memory space on the device and the maximum file size for the LONWORKS File Transfer Protocol (LW-FTP). The disadvantages are that other devices cannot connect to or poll a configuration property implemented within a configuration file—typically requiring a network tool to modify a configuration property implemented within a configuration file—and no events are automatically generated when a configuration property implemented within a configuration file is updated. The application can force notification of updates by requiring network tools to reset the device, disable the functional block, or take the device offline when a configuration property is updated. Alternatively, the application can also force notification by implementing configuration-file access via the LONWORKS FTP and monitoring the transfer. This option requires additional code space for the LW-FTP-server code.

Table 2 summarizes the advantages and disadvantages of the two implementation methods. For a given configuration property, the developer must choose one of these methods. However, both methods can be implemented on a device, just not for the same configuration property.

Table 2. CP Implementation Trade-offs

Configuration NV	CP Within a Configuration File
<ul> <li>Limited to 31 bytes in length</li> </ul>	May be of any length
<ul> <li>Uses one network variable for each configuration property declared</li> </ul>	<ul> <li>Does not require a network variable</li> </ul>
<ul> <li>Application notified of updates via NV update event</li> </ul>	<ul> <li>Requires alternate update notification method</li> </ul>
<ul> <li>Easily modified by another device (when the device-specific attribute is set)</li> </ul>	Typically requires a network tool to update

Guideline 2.7.3.2:	A certified device shall implement a given
	configuration property as either a
	configuration network variable or as an
	element of a configuration file.

### 2.7.3.3. Configuration-File Access Methods

When configuration properties are implemented within configuration files, you must provide a method for a network tool to access the configuration file. You may provide one of the following three access methods:

- □ Direct memory-read/write (DM-R/W) access
- □ LW-FTP with random and sequential access
- □ LW-FTP with sequential access

The *direct memory-read/write access* method enables a network tool to read and write configuration files using ANSI/EIA/CEA-709.1 (EN14908-1) Read Memory and Write Memory network-management messages. This method does not require file transfer code on the device, but cannot be used with all types of protocol processors. For a protocol processor to support this method, the application-layer processor must support ANSI/EIA/CEA-709.1 (EN14908-1) Read Memory and Write Memory network-management messages, at least to a portion of its address space. For a protocol processor where this method does work, it requires that the configuration file fits entirely within the memory space supported by the ANSI/EIA/CEA-709.1 (EN14908-1) Read Memory and Write Memory network-management messages for the application processor.

The LONWORKS File Transfer Protocol (LW-FTP) with random and sequential access method enables a network tool to read and write configuration files using the

LONWORKS File Transfer Protocol, with both random and sequential access to any blocks within the configuration file. This method requires file transfer code on the device, but can be used with any protocol processor.

The LONWORKS File Transfer Protocol (LW-FTP) with sequential access method is identical to the LW-FTP with random and sequential access method, with the exception that random access to blocks within the configuration file is not provided. This method is used when an FTP access method is required or preferred, and the protocol processor does not have sufficient application memory space to implement random access. It can be considerably more inefficient than the other two access methods and should only be used if none of the other two access methods can be provided.

Network tools determine which access method to use based on interfaces provided in the Node Object functional block. See the *Node Object Functional Profile* for details on these interfaces. See the *LONWORKS File Transfer Protocol Engineering Bulletin* (005-0025-01) for details on implementation of the File Transfer Protocol.

Guideline 2.7.3.3:	If a certified device implements any configuration properties within configuration files, then one and only one of the following access methods shall be provided as described in 2.7.3.3, <i>Configuration-File</i>
	Access Methods: direct memory read/write, FTP with random and sequential access, or FTP with sequential access.

## 2.7.3.4. Configuration Property Flags

Each configuration property on a device may specify optional flags that are used to notify a network tool of whether or not a configuration property can be modified, and if so, when it can be modified. These flags are optional. If a configuration property is declared without any flags, a network tool may assume that the configuration property can be modified at any time.

Constant

Specifies a configuration property that can never be changed by a network tool. If the device-specific flag is not set, also specifies a CP that can never be changed by the device application; if the device-specific flag is set, the device application may change the constant CP. Also specifies that the CP is implemented in a read-only value file for CPs implemented within configuration files on devices that contain both a writeable value file and a read-only value file. However, network tools may write such configuration properties when they reside in a value file—on a device that does not implement a read-

only value file—as long as the value is not changed. A network tool may do this as part of an update to another CP adjacent to the constant value. CPs with the Constant flag but without the Device-Specific flag can be assumed to have the same value on all devices using the same standard program ID

Device-Offline

Specifies that a network tool must take this device offline, or ensure the device is already offline, before modifying the configuration property. This flag or the FB-Disabled flag is recommended for a configuration property implemented within a configuration file with direct memory read/write access if the application requires update notification or if the application cannot tolerate updates from the network at the same time the application is reading the configuration property.

This flag should not be used for configuration properties implemented within configuration files that are accessed via FTP, and network tools should ignore this flag for such configuration properties. This is because a device cannot transfer configuration property values via FTP while offline. In fact, an offline application must be placed into the online state for the duration of any FTP configuration property operations.

Device-Specific

Specifies a configuration property that must always be read from the device—if available—instead of relving upon the value in the device interface file or a value stored in a network database. A device-specific CP may be set by the device implementing the CP, by another device, or by a passive configuration tool. Network management tools must never change a device-specific CP value except as a side effect of a new program download, device recommissioning, or device replacement. A device-specific CP may be used for a CP that must be exclusively managed by the device, another device, and/or a passive configuration tool such as a setpoint that is updated by a local operator interface on the device, or a minor version number that varies from device to device.

A device-specific passive configuration tool, or a user of a generic passive configuration tool, may determine that a CP is device-specific even though it is not documented as such in the device interface. A network

management tool may include an interface to communicate such a determination to the network management tool—however, this is not required. If this determination is not communicated to a network management tool, it is likely that the network management tool will overwrite a device-specific CP with a stale value when a device is recommissioned or replaced.

FB-Disabled

Specifies that a network tool must disable the functional block containing the configuration property, take the device offline, or ensure that the functional block is already disabled or the device is already offline, before modifying the configuration property. This flag or the Device-Offline flag is recommended for a configuration property implemented within a configuration file with direct memory read/write access if the application requires update notification or if the application cannot tolerate updates from the network at the same time the application is reading the configuration property.

A network tool may elect not to disable a functional block before modifying a configuration property with the FB-Disabled flag if that device is already offline and can be updated while offline. This is allowed because an offline device has all its functional blocks implicitly disabled, and because a functional block cannot be directly disabled when the device is already offline.

Manufacturing-Only

Specifies a factory setting that may be read or written when the device is manufactured, but is not normally (or ever) modified in the field. In this way, a standard installation tool may be used during manufacture to calibrate a device, while a field installation tool would observe the flag in the field and prevent modification of the value, or optionally require a password to modify the value.

Reset-Required

Specifies that a network tool must reset the device after changing the value of the configuration property. If multiple modifications of configuration properties are being made at the same time, then one reset can be completed in lieu of having to reset the device the same number of times as Reset-flagged configuration properties were modified.

### 2.7.3.5. Implementing a Configuration Property

To implement a configuration property on a device and associate it with a network variable, a functional block, or the device itself, you create the self-documentation data or configuration files as described here.

Guideline 2.7.3.5:	A certified device that includes configuration
	properties within the interoperable interface
	shall include configuration property
	documentation strings that declare the
	configuration properties and map them to the
	entire device; one or more network variables;
	or, one or more functional blocks declared on
	the device.

Documentation of configuration properties implemented as configuration network variables is accomplished through the use of network variable self-documentation strings (NVSDs), but using a different syntax as detailed in this section.

Documentation of configuration properties implemented within configuration files is accomplished through the use of declaration strings within the configuration file. In either case, the documentation defines whether the configuration property applies to the entire device, one or more functional blocks, or one or more network variables. Configuration properties must be documented if they are to be part of the interoperable interface of a certified device.

The syntax for a documentation string for a configuration property (which may be a configuration property array) implemented as a configuration network variable is as follows:

```
&header, select, flag, index, dim, rangeMod[,?]; selfDocText
```

The syntax for a documentation string for a configuration property (which may be a configuration property array) implemented within a configuration file is as follows (the only differences are removal of the ampersand prefix and addition of the *length* value):

```
header, select, flag, index, length, dim, rangeMod[,?]; selfDocText
```

The components of the configuration property documentation string are the following:

□ An ampersand ("&") prefix. It is only included for a configuration network variable. An ampersand cannot be used as the first character of an NV self-documentation string that does not comply with the requirements in this section. Any NV self-documentation strings starting with any other character, or ASCII byte-equivalent character, other than an at-symbol ("@"), exclamation point ("!"), or backslash ("\") are acceptable but are considered proprietary and non-interoperable interface additions as defined by LONMARK International. NV self-

- documentation strings that start with an at-symbol ("@") specify a functional block NV member as described in 2.7.2.1, *Implementing a Network Variable*. The exclamation point ("!") and backslash ("\") characters cannot be used as the prefix for any self-documentation strings.
- header specifies whether the configuration property applies to the entire device ("0"), a functional block or functional blocks ("1"), or a network variable or network variables ("2") on the device.
- select optionally specifies to which functional blocks or network variables the configuration property applies. This field is not specified if the configuration property applies to the entire device. The field values are listed in Table 3. A single configuration property may apply to multiple network variables or functional blocks. Therefore, unlike a network variable, a single configuration property may correspond to multiple members of multiple functional profiles. The association with the member or members in the functional profile or profiles is made by matching the type of a configuration property and the application set objects to which it applies. This means that multiple functional profile configuration property members may be implemented by a single configuration property.

Table 3. Select-Field Values

CP Applies To	Select-Field Value
Entire device	Null
One functional block	Functional block index. If the CP is an array, all elements of the array apply to the functional block.
Contiguous series of functional blocks, with the CP shared by all functional blocks	First functional block index and last functional block index separated by a hyphen ("-"): firstFbIndex-lastFbIndex. If the CP is an array, all elements of the array are shared by all functional blocks.
Contiguous series of functional blocks, with the CP divided among all functional blocks	First functional block index and last functional block index separated by a tilde ("~"): firstFbIndex~lastFbIndex. This option may only be used for CP arrays.

CP Applies To	Select-Field Value
Non-contiguous compilation of functional blocks, with the CP shared by all functional blocks	Functional block indices separated by periods ("."). If the CP is an array, all elements of the array are shared by all functional blocks.
Non-contiguous compilation of functional blocks, with the CP divided among all functional blocks	Functional block indices separated by slashes ("/"). This option may only be used for CP arrays.
One network variable	Network variable index. If the CP is an array, all elements of the array apply to the network variable.
Contiguous series of network variables, with the CP shared by all network variables	First network variable index and last network variable index separated by a hyphen ("-"): firstNvIndex-lastNvIndex. If the CP is an array, all elements of the array are shared by all network variables.
Contiguous series of network variables, with the CP divided among all network variables	First network variable index and last network variable index separated by a tilde ("~"): firstNvIndex~lastNvIndex. This option may only be used for CP arrays.
Non-contiguous compilation of network variables, with the CP shared by all network variables	Network variable indices separated by periods ("."). If the CP is an array, all elements of the array are shared by all network variables.
Non-contiguous compilation of network variables, with the CP divided among all network variables	Network variable indices separated by slashes ("/"). This option may only be used for CP arrays.

□ *flag* is a two-digit hexadecimal number encoded as a sequence of two ASCII digits. The first digit specifies the scope of the resource file set that defines the configuration property type. The value may be a "0", "3", "4", "5", or "6" digit

as defined in 3.3, Managing Resource Files. The second digit encodes the flags described in 2.7.3.4, Configuration Property Flags. The values for each flag are listed in Table 4. These values may be or'd together. For example, both the Device-offline and the FB-disabled flag may be specified by or'ing 0x82 with 0x81, yielding a value for the second byte of 0x83. At least one of the values in Table 4 must be specified. When specified in a C or Neuron C application, the value must be encoded as "\xhexDigits", where hexDigits are the two hex-encoded values for the second byte.

Table 4. Flag Values

Flag	Value
Constant	x84
Device-offline	x82
Device-specific	xA0
FB-disabled	x81
Manufacturing-only	x90
No restrictions	x80
Reset-required	x88

- □ *index* specifies the configuration property index within the specified resource file set. For example, the configuration property index for the **SCPTmaxSendTime** type in the standard resource file set is specified as "49".
- length specifies the configuration property size in bytes. If a CP array is specified using the dim field, the length refers to only one element of the array. The length field is only specified for a configuration property implemented within a configuration file.
- dim optionally specifies the dimension of a configuration property array. If not specified, the configuration property is not an array. If specified, the dimension must be at least two.
- rangeMod optionally narrows the range specified by the configuration property definition in the functional profile, or specified by the configuration property type. The rangeMod value is a string that can only be used with fixed-point and floating-point types, and consists of a pair of either fixed-point or floating-point numbers delimited by a colon (":"). The first number is the low limit while the second number is the high limit. If either the high limit or the low limit should be the maximum or minimum specified in the configuration property definition (from the functional profile) or specified in the configuration property type

definition (from the resource file set outside of the functional profile), then the field is empty to specify this. In the case of a structure or an array, if one member of the structure or array has a range modification, then all members must have a range modification specified. In this case, each range modification pair is delimited by a vertical bar ("|"). To specify no range modification for a member of a structure (that is, revert to the default for that member), the field is encoded as a single terminating vertical bar with no other characters. The same encoding is used for structure members that cannot have their ranges modified due to their data type. Empty encoding is only allowed for members of structures. Whenever a member of a structure is not a fixed or floating-point number, its range may not be restricted. Instead, the default ranges must be used. In the case of an array, the specified range modifications apply to all elements of the array. Both initial values and range modifiers may be used. Development and network tools must apply them in the following order:

- 1 Values provided with the CP reference within an **fb\_properties**, **nv\_properties**, or **device\_properties** clause, if any.
- 2 Values provided with the declaration of the CP family, if any.
- **3** Values provided with the functional profile template definition in the resource files, if given.
- 4 Values provided with the configuration property or network variable type that is used with the functional profile, if given.
- 5 Initial values are considered to be zero unless defined elsewhere (in any of the places listed in this list above). Range modifiers default to the natural minimum and maximum value for the underlying base data type, unless defined in any of the items listed above.
- □ An optional question mark ("?") changeable-type specifier. The changeable-type specifier must be included if the type of the configuration property may change after installation. The changeable-type specifier is required for configuration properties with inheritable types (like SCPTlowLimit1) if the configuration property is implemented as a configuration network variable. If a configuration property is implemented within a configuration file, the question mark is not needed since the base type of the configuration property is not specified in the configuration file.
- □ A semicolon (";") terminator.
- □ selfDocText is optional self-documentation text. A description of the intended configuration property usage for network integrators. The self-documentation text may include references to language strings as described in 3.1.3.1, Self-documentation String Reference. A 0x80 value (represented as a "\x80" ASCII string) is reserved for these references. A 0x81 value (represented as a "\x81" ASCII string) is reserved for future expansion.

Each field in the documentation string is delimited by a comma (","). Two consecutive commas without any spaces between them (",,") indicate that the field is null (empty or unspecified), except when a semicolon is encountered. In the event that a semicolon is encountered, all remaining fields of the string are considered null.

#### FIXED-TYPE EXAMPLES

The following configuration network variable self-documentation string declares a 31-byte **SCPTlocation** configuration property (CPT index 17 within the scope-0 standard resource file set) that applies to functional block index 0. No CP flags or range modifications are specified.

```
"&1,0,0\x80,17;"
```

The following configuration-file documentation string declares a 2-byte user configuration property (CPT index 1 within a scope-3 resource file set) that applies to the entire device. No CP flags or range modifications are specified.

```
"0,,3\x80,1,2;"
```

The following configuration-file documentation string declares a 10-element CP array, with each element requiring 2-bytes (CPT index 1 within a scope-3 resource file set) that applies to the entire device. No CP flags or range modifications are specified.

```
"0,,3\x80,1,2,10;"
```

The following configuration-file documentation string declares a 12-byte **SCPTsetPnts** configuration property (CPT index 60 within the scope-0 standard resource file set) that applies to functional block index 1. No CP flags are specified, but range restrictions are provided.

```
"1,1,0\x80,60,12,,|-2500:3000|-2750:3200|||:2000"
```

The **SCPTsetPnts** type is defined in the standard resource file set as follows:

```
typedef struct {
  signed long occupied_cool;
  signed long standby_cool;
  signed long unoccupied_cool;
  signed long occupied_heat;
  signed long standby_heat;
  signed long unoccupied_heat;
} SNVT_temp_setpt;
```

The range modification uses the default ranges for each member of the structure except for the **standby\_cool** and **unoccupied\_cool** members, and the high value of the **unoccupied\_heat** member. The range modification can be interpreted as follows:

```
default:default|
standby_cool low:standby_cool high|
unoccupied_cool low:unoccupied_cool high|
```

```
default:default|
default:default|
default:unoccupied_heat high
```

#### CHANGEABLE-TYPE EXAMPLES

The following configuration-file documentation string declares a 12-byte SCPTmaxRnge configuration property (CPT index 60 within the scope-0 standard resource file set) that applies to functional block index 1. No CP flags are specified. The type is changeable and inherited from a changeable-type network variable with an initial type of SNVT\_temp\_setpt. A range modification is specified that uses the default low and high values, except for standby\_cool and unoccupied\_cool values, and the high value for unoccupied\_heat.

```
"1,1,0\x80,20,12,,|-2500:3000|-2750:3200|||:2000,?"
```

The following configuration-file documentation string is the same as the previous example, deleting the range modifications and adding an array specification with a dimension of 2:

```
"1,1,0\x80,20,12,2,,?"
```

The following configuration-file documentation string is the same as the previous example, deleting the array dimension.

```
"1,1,0\x80,20,12,,?"
```

# 2.8. Device and Functional Block Versioning

Versioning is an important part of upgrading and verifying systems. It can be useful information for a person tasked with such maintenance. Every certified device has a standard program ID (SPID). In many cases, when the device interface changes, the SPID must be modified to indicate that the device is not the network-interface equivalent of other devices on the network. This convention performs basic device versioning. However, not all changes to a device interface require the SPID of a device to change. Additionally, it is possible to change the program within a device without changing its device interface, which also does not require the SPID to change. Details of allowable changes can be found in Appendix D.

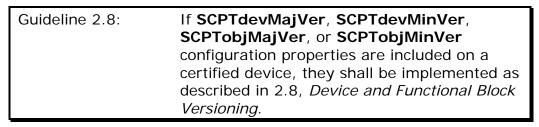
A more flexible method of device versioning can be accomplished with the use of the **SCPTdevMajVer** and **SCPTdevMinVer** standard configuration property types. These two standard configuration property types are unsigned-short values with a range of 0 – 255 and a default value of 0. A configuration property based on **SCPTdevMajVer** must always specify the Constant flag, while a configuration property based on **SCPTdevMinVer** must always specify both the Constant flag and the Device-Specific flag: The Constant flag without the Device-Specific flag means

that all devices with the same program ID will have the same value, while the Constant flag with the Device-Specific flag means that devices with an identical program ID may have different values for this configuration property. See 2.7.3.3, *Configuration-File Access Methods*, for a complete list of flags and their values.

The presence of these configuration properties within a device defines the major version and minor version of the device. The major version number must be incremented when the device interface changes, while the minor version number must be incremented when the device interface remains the same, but the device has a different behavior.

These device-versioning configuration properties are optional configuration properties of the Node Object functional profile. They should not be used outside of a Node Object functional block except for when the device does not implement a Node Object functional block.

For devices with multiple functional blocks declared within them, it is useful to know which functional blocks have changed. To support the versioning of individual functional blocks, the SCPTobjMajVer and SCPTobjMinVer configuration property types are defined. These two standard configuration property types are unsigned-short values with a range of 0 – 255 and a default value of 0. A configuration property based on SCPTobjMajVer must always specify the Constant flag, while a configuration property based on SCPTobjMinVer must always specify both the Constant flag and the Device-Specific flag: The Constant flag without the Device-Specific flag means that all devices with the same program ID will have the same value, while the Constant flag with the Device-Specific flag attribute means that devices with an identical program ID may have different values for this configuration property. The presence of these configuration properties within a functional block defines the major version and minor version of the functional block. The major version number must be incremented when the device interface implemented by the functional block changes, while the minor version number must be incremented when the device interface remains the same, but the functional block has a different behavior.



# 2.9. Device Interface (XIF) File

The *device interface* (*XIF*) *file* is a standalone file that documents the device interface for a type of device. It also documents the default values for all the configuration properties on the device. The XIF file is an important component of a device's

definition and must be submitted with the device's resource files when a device is submitted for certification.

The device interface file provides a summary and documentation of the device interface for a device with a specified SPID. The device interface file may be created automatically by a LONWORKS development tool, or it may be created manually based on the specifications in the *LONMARK Device Interface File Reference Guide*.

Guideline 2.9A:	The device interface for a certified device
	shall be documented in a version 4.0 or
	newer device interface file as described in
	2.9, Device Interface (XIF) File. The device
	interface file shall be available to LONMARK
	International at the time of certification.

Guideline 2.9B:	The device interface (XIF) file for a certified device shall include default values for all configuration properties as described in the LONMARK Device Interface File Reference
	Guide.

# **Resource Files**

Resource files are files that define the functional profiles and types referenced by the device interface for one or more LonWorks devices. These files allow network tools—such as installation tools and operator-interface applications—to interpret data produced by a device and to correctly format data sent to a device. They also help a system integrator or system operator to understand how to use a device and to control the functional blocks on a device. Resource files are available that define the standard components used in device interface definitions. Device manufacturers must create user resource files for any user-defined components used by their device interfaces.

### 3.1. Resource File Definitions

Resource files are used to publish definitions for both standard and manufacturer-defined resources. Standard resources include *standard functional profiles* (also called *LONMARK profiles*), *standard network variable types* (*SNVTs*), *standard configuration property types* (*SCPTs*), and *standard enumeration types*. Manufacturer-defined resources include *user functional profiles*, *user network variable types* (*UNVTs*), *user configuration property types* (*UCPTs*), and *user enumeration types*.

Resource files are grouped into *resource file sets*, where each set defines functional profiles, network variable types, configuration property types, enumeration types, strings, and formats for specified device types. The range of device types that a resource file set applies to is called the *scope* of the resource file set. For example, the scope may specify that the resource file set applies to an individual device type or to all device types. The available scopes are defined in 3.3, *Managing Resource Files*.

Each resource file set may contain definitions for the following resources:

Table 5. Resources Defined by Resource Files

Resource	Description
Network Variable Types	Type information for network variables. This information includes the size, units, scaling factors, and type category (such as float, integer, signed) for each type.
Configuration Property Types	Type information for configuration properties. This information includes the size, units, scaling factors, and type category (such as float, integer, signed) for each type.
Functional Profiles	Functional profiles define a template for functional blocks. Each functional profile is a collection of network variables and configuration properties designed to perform a single function on a device.
Enumeration Types	An enumeration type is a list of numerical values, each associated with a mnemonic name.
Language Strings	Language-specific strings that are referenced by type definitions, functional profiles, and self-documentation strings.
Formats	Formatting instructions for network variable and configuration property types.

# 3.1.1. Type Definitions

A type definition may be a *network variable, configuration property,* or *enumeration type definition*. Network variable and configuration property types specify the data type, size, units, and scaling factors for the type. The data type may be a *base type,* an *enumeration type,* a *structure type,* a *union type,* or a *reference* to another network variable type.

### 3.1.1.1. Base Types

The following base types are available:

- □ Signed character (8 bits),
- Unsigned character (8 bits),
- □ Signed short (8 bits),
- □ Unsigned short (8 bits),
- □ Signed long (16 bits),
- □ Unsigned long (16 bits),
- □ Signed quad (32 bits),
- □ Unsigned quad (32 bits),
- □ IEEE 754 single-precision floating point (32 bits).
- □ IEEE 754 double-precision floating point (64 bits).

The base types define size in bits, but—with the exception of floating point—do not define fractional values, nor do they define resolution and upper/lower limits. Limits are imposed by the range of values that can be represented using the number of bits of the type.

## 3.1.1.2. Enumeration Types

An *enumeration type* is a list of numerical values, each associated with an enumerator name. If a network variable or configuration property type contains an enumeration, the definitions of the enumerated values are maintained separately as an enumeration type. Enumeration types are defined in a resource file with a .typ extension (along with network variable and configuration property types), and may also be defined in a separate C header file (.h extension). The C header file is typically required by development tools, but not by other network tools.

By convention, enumeration type names use all lower case, with each word in the name separated by an underscore, and ending with "\_t" (for example: count\_control\_t). Enumeration type names are limited to 64 characters, including the "\_t" suffix characters.

By convention, all the enumerator names within an enumeration type use a common, unique, prefix. The enumerator names use all upper case, with words separated by underscores (for example: DCM\_SPEED\_CONST and DCM\_PRESS\_CONST). Enumerator names are limited to 64 characters, including the unique prefix.

Each of the numerical values for an enumeration type is a signed 8-bit value. The range is -126 to 127. A value of -1 (0xFF) is reserved for an invalid or undefined value, and a value of 0 is typically used for the default value. The -1 (0xFF) value is always named <Prefix>\_NUL.

The standard enumeration types are documented at types.lonmark.org.

### 3.1.1.3. Structure Types

A structure type defines an aggregate data type that consists of one or more fields. For example, the **SNVT\_date\_cal** network variable type contains 3 fields for the year, month, and day. Each field of a structure type may itself be a base type, a bitfield with a width of 1–8 bits, an enumeration type, another structure type, a union type, or a reference to another network variable type. There is no specified, programmatic naming convention for structures.

When used as the data type for network variables, all fields of a structure are updated when a network variable value update is sent on the network. There is no means to transmit an individual field of a network variable structure.

Structure type names are limited to 48 characters; but, if used as the data type of a network variable, they are limited to 16 characters. Field names are also limited to 48 characters.

## 3.1.1.4. Union Types

A union type defines an aggregate data type that consists of one or more fields. Unlike a structure type, the start of each of the fields of a union type overlaps. Like a structure type, each field may itself be a base type, a structure type, a union type, or a reference to another network variable type. There is no specified, programmatic naming convention for unions.

To allow for a network tool to determine the active portion of the union, a union is typically defined as a field within a structure, where the first field of the structure is a base-type value that is used as a selector for the union. This enables a format to be defined for the structure that uses one or more ternary operators to select the appropriate format based on the selector value.

#### **EXAMPLE**

The **SNVT\_file\_status** standard network variable type (SNVT) is defined as follows:

```
typedef struct {
   file_status_t status;
   unsigned long number_of_files;
   unsigned long selected_file;
   union {
      struct {
         signed char
                       file info[16];
         signed quad
                       size;
         unsigned long type;
      } descriptor;
      struct {
         unsigned short domain_id[6];
         unsigned short domain_length;
         unsigned short subnet;
         unsigned short node;
      } address;
   } adr;
   SNVT_file_status;
```

The **status** field allows a network tool to determine the active portion of the **adr** union. The **status** field is defined as an enumeration with the following values:

```
typedef enum file_status_t
      0 */
              FS_XFER_OK,
   /*
       1 */
              FS_LOOKUP_OK,
   /*
       2 */
              FS_OPEN_FAIL,
   /* 3 */
             FS LOOKUP ERR,
     4 */
              FS_XFER_UNDERWAY,
       5 */
              FS_IO_ERR,
   /*
       6 */
              FS_TIMEOUT_ERR,
   /* 7 */
              FS_WINDOW_ERR,
   /* 8 */
              FS_AUTH_ERR,
   /* 9 */
              FS_ACCESS_UNAVAIL,
   /* 10 */
              FS_SEEK_INVALID,
   /* 11 */
              FS_SEEK_WAIT,
   /* -1 */
              FS_NUL = -1
} file_status_t;
```

The format definition for the **SNVT\_file\_status** type uses a ternary operator to select one of two formats based on the value of the **status** field as follows:

```
SNVT_file_status:
                    text(("%m,%d %d ",
                    status,
                    number_of_files,
                    selected_file ),
                    ((status == 1) ? ("%d %d %s",
                    adr.descriptor.size,
                    adr.descriptor.type,
                    adr.descriptor.file_info) :
                    ("%d <%x %x %x %x %x %x %d %d",
                    adr.address.domain length,
                    adr.address.domain_id[0],
                    adr.address.domain_id[1],
                    adr.address.domain id[2],
                    adr.address.domain_id[3],
                    adr.address.domain_id[4],
                    adr.address.domain id[5],
                    adr.address.subnet,
                    adr.address.node)));
```

Union type names are limited to 48 characters; but if used as the data type of a network variable, then they are limited to 16 characters.

### 3.1.1.5. Network Variable Type Definitions

A *network variable type* definition specifies the data type, size, units, and scaling factors for a network variable type. Even though it is possible to declare a network variable directly using a base type, such a declaration cannot be used for certified devices—except in the case of a configuration network variable. Network variable types are defined in a resource file with a .typ extension.

Standard network variable type (SNVT) names always begin with a "SNVT\_" prefix and are always lowercase (for example: SNVT\_temp\_p). By convention, user network variable type names begin with "UNVT\_" and are lowercase (for example.: UNVT\_my\_type).

Names of network variable types are limited to 16 characters, including the five prefix characters.

The type for a SNVT field may be based on a SNVT, but cannot be based on a user network variable type (UNVT). A UNVT field may be based on a UNVT or SNVT.

The standard network variable types are documented at types.lonmark.org.

## 3.1.1.6. Configuration Property Type Definitions

A *configuration property type* definition specifies the data type, size, units, and scaling factors for a configuration property type. Configuration property types are defined in a resource file with a **.typ** extension (this is the same file used for network variable types).

A network variable type may be used as the data type of a configuration property type, but this is not required. There is no requirement to create a new network

variable type for a new configuration property type. Standard configuration property types (SCPTs) and SCPT fields may be based on SNVTs, base types, or enumerations, but they cannot be based on UNVTs. User configuration property types (UCPTs) and UCPT fields may be based on UNVTs, SNVTs, base types, or enumerations.

Standard configuration property type names always begin with a "SCPT" prefix and are always a combination of uppercase and lowercase characters (*e.g.*: SCPTmaxPressureSetpoint). By convention, user configuration property-type names begin with a "UCPT" prefix and are a combination of uppercase and lowercase characters (for example: UCPTmyConfigurationType).

Names of configuration property types are limited to 63 characters, including the four prefix characters.

The standard configuration property types (SCPTs) are documented at **types.lonmark.org**.

## 3.1.2. Functional Profiles

A functional profile defines a template for a functional block. Each functional profile consists of a profile description and a specified set of network variables and configuration properties designed to perform a single function on a device. The network variables and configuration properties specified by the functional profile are called the *functional profile members*. A functional profile specifies whether or not each functional profile member is mandatory or optional. When a functional block implements a functional profile, it must implement all mandatory functional profile members defined by the functional profile, and it may implement some, all, or none of the optional functional profile members. A functional block may also add implementation-specific members that are not defined in the functional profile, but this is not recommended for certified devices. As described in 2.7.3.1, *Configuration Property Distribution Methods*, multiple configuration property members may share a single configuration property implementation on a device as long as they are the same type, are part of a compatible application set, and the sharing is not prohibited by the functional profile documentation.

Functional profiles are defined in a resource file with a **.fpt** extension. Functional profiles are also called *functional profile templates*.

In addition to the functional profile members, a functional profile also specifies the semantic meaning of the information being communicated. Thus, a functional profile provides additional information on usage, beyond the type information specified by a network variable or configuration property type.

Functional profiles that have been approved and published by LONMARK International are called *standard functional profiles*. They are also called *LONMARK profiles*. The complete set of LONMARK profiles is available on the LONMARK Web

site at <a href="www.lonmark.org">www.lonmark.org</a>, and also at <a href="types.lonmark.org">types.lonmark.org</a>. The primary function or functions of a certified device must be implemented using one or more LONMARK profiles. Developers can choose the profiles that best fit the functions of the device being developed, with the exception that a functional profile identified as obsolete on the LONMARK Web site may not be used for a new or recertified device, unless otherwise specified on the LONMARK Web site. For example, this restriction applies to the Controller profile (profile number 5), which is obsolete and can no longer be used for new or recertified devices. If the appropriate LONMARK profiles are not available for a particular device, developers can work with a LONMARK task group to propose a new LONMARK profile as described in Appendix C. Information on how to propose a new LONMARK profile, as well as the template to use, are provided on the main page of the Member Area of the LONMARK Web site.

Functional profiles that have not been approved and published by LONMARK International are called *user functional profiles*. A user functional profile cannot be used to implement the primary function of a certified device.

Guideline 3.1.2A:	The primary function or functions of a certified device shall be implemented with one or more functional blocks (in the numeric rage of 1 through 19999; or, 25001 and greater) that conform to one or more
	LONMARK profiles as defined in 3.1.2,
	Functional Profiles.

Guideline 3.1.2B:	Each functional block shall, as a minimum, implement all the functional profile's mandatory network variables and
	configuration properties. Any optional members implemented by the functional
	block shall be implemented as specified in the profile; with the exception that the
	application set of an optional configuration property may be changed.

Guideline 3.1.2C:	The network interfaces to the primary
	function or functions of a certified device shall
	be through network variable and
	configuration property members of one or
	more functional blocks that conform to one or
	more LONMARK profiles as defined in 3.1.2,
	Functional Profiles.

If an optional configuration property is not implemented in a functional block, then it is recommended that the device follow the specified default value, whenever possible, to ensure consistent behavior.

#### 3.1.2.1. Functional Profile Names

Each functional profile must have a name that is unique within its resource file set. The name must start with "SFPT" for standard profiles and "UFPT" for user profiles. The name may not contain spaces. By convention, there is no underscore following the "SFPT" or "UFPT" prefix; the first letter after the prefix is lower case; and the name uses mixed case. For example, "SFPToccupancySensor" follows this convention. Functional profile names are limited to 64 characters, including the four-character prefix. A functional profile name may include underscores, but cannot use spaces or any other special characters.

#### 3.1.2.2. Functional Profile Numbers

Each functional profile has a unique number, called the *functional profile number* or the *functional profile key*, which uniquely identifies the profile. The functional profile number need only be unique within the scope of the functional profile as described in 3.3, *Managing Resource Files*.

LONMARK International assigns profile numbers to standard functional profiles. For example, the **SFPTswitch** profile is profile number 3200. A standard profile number may be used as the device class for a device implementing the standard profile as the primary functional block for functional profile numbers between 100 and 19999, inclusive; and greater than 25000. As described in the next section, inheriting profiles use the same functional profile number as the scope-0 profile from which they inherit their content. Manufacturers are free to assign any functional profile number to new non-inheriting profiles, as long as they are in the range of 20000 to 25000, inclusive; and as long as the number is unique for the program ID template and scope of the resource file set containing the functional profile.

#### **EXAMPLE:**

A **UFPTmyCreation** user functional profile is defined as follows:

□ Scope: 4

☐ Program ID template: 80:00:9F:20:00:00:00

Functional profile number: 21234

In this case, the manufacturer with MID 0:00:9F cannot define another functional profile with a profile number of 21234 in any other resource file sets with a scope of 4 (see 3.3, *Managing Resource Files*, for a description of this value) and a device class of 20:00. The manufacturer can, however, create another functional profile with the same profile number in a resource file set at scope 3, 5, or 6. The manufacturer can also create another functional profile with the same number in a scope-4 resource file set as long as the device class is not 20:00. Other

manufacturers can also create functional profiles that use profile number 21234, subject to the same rules. If the same functional profile number is defined in multiple resource file sets, the definition in the resource file set with a matching program ID template and the numerically highest value applies. For example, if functional profile 21234 is defined in both a scope-3 and scope-4 resource file set, the definition in the scope-4 resource file set applies if the program ID template matches.

#### 3.1.2.3. Inheritance

If a device application implements a functional block based on a standard functional profile and adds additional members not defined in the standard profile, a user functional profile can be created that defines the additional members. To simplify development and maintenance of the user functional profile, the user functional profile may *inherit* the members defined in the standard functional profile and therefore only require the new members to be defined.

#### **EXAMPLE**

A developer can add a new network variable member to the Space Comfort Controller profile (SFPTspaceComfortController). The developer creates a new scope 3 – 6 functional profile named UFPTspaceComfortController with the same functional profile number as SFPTspaceComfortController, and specifies that the user functional profile inherits from the standard functional profile.

A functional profile that uses inheritance is called an *inheriting profile*. An inheriting profile includes a flag that specifies that it inherits members from a scope-0 profile. The inheriting profile must have the same functional profile number as the scope-0 profile. The inheriting profile may have a different name; however, a name similar to that of the scope-0 profile is recommended.

#### 3.1.2.4. Member Names

Each network variable and configuration property member of a functional profile has a unique *member name* for that profile. Member names may be up to 64 characters. The member name may contain only letters, numerals, and the underscore character. A prefix is not required, but input network variable names may start with "**nvi**", output network variable names may start with "**nvo**", and configuration property names may start with "**cp**" (preferred) or "**nci**". By convention, the name is mixed case with no underscores, starting with a lower-case character if a standard prefix is used, and otherwise starting with an upper-case character. For example, "**nviEnergyHoldOff**" follows this convention. The abbreviations listed in 2.7.2.3, should be used.

#### 3.1.2.5. Member Numbers

Each network variable and configuration property member of a functional profile has a unique *member number* for that profile. This member number is used to

associate a network variable or configuration property on a device with the corresponding network variable or configuration property member of the functional profile. Member numbers may be in the range of 1 to 4095, and need not be contiguous. Member numbers must be unique, with the exception that network variable and configuration property members may use the same number. There is a maximum of 255 mandatory members and 255 optional members of each type (scope 0 NV, inheriting NV, scope 0 CP, and inheriting CP).

Each member of an inheriting profile may be defined in one of two functional profiles: the inheriting profile itself and the inherited scope-0 profile with the same functional profile number. To correctly associate each network variable and configuration property on a device with either an inheriting profile or a scope-0 profile, the member number is prefixed by a functional profile selector. If the functional profile selector is an ASCII vertical bar ("|"), the member number identifies a member of a scope-0 profile. If the functional profile selector is an ASCII number sign ("#"), the member number identifies a member of the inheriting profile. The number-sign functional profile selector is always used for members of user functional profiles, including profiles that do not use inheritance. The vertical-bar functional profile selector is always used for members of standard functional profiles. Two different functional profile members may have the same member number as long as they use different functional profile selectors. For example, the "|1" member of a functional profile is not the same as the "#1" member of the same profile. This prevents conflicts if new members are added to a standard functional profile that has already been used as the basis for inheriting profiles.

# 3.1.3. Language Strings

Language strings are text strings that are referenced by type definitions, functional profiles, and self-documentation strings. Language strings are stored in *language* files. There is one language file for every language supported by a resource file set. Language strings are referenced by index within the language file so that language-string references may be translated by looking up the reference in the appropriate language file. This index is called the *language-string index*.

Language strings may contain all printable ASCII characters except the tilde (" $\sim$ ") and exclamation point ("!"). C-language escape codes (such as " $\n$ " or " $\xspace$ ") are not supported.

A network tool may allow a user to specify a search order for language files, and can therefore control which set of strings are displayed, depending on the chosen and available language files. Each language file uses a unique file extension so that it can use the same base filename as the rest of the resource file set. The standard language file extensions are listed in Appendix B.

### 3.1.3.1. Self-documentation String Reference

The self-documentation text within a self-documentation string can reference a language string using the special 0x80 value (represented as an "\x80" ASCII string). Some network tools may not recognize these string references.

The syntax for a self-documentation string reference is as follows:

**\x80**[scopeSpecifier:]languageStringIndex

The components of a self-documentation string reference are the following:

- $\Box$  A byte containing the value 0x80, represented by the "\x80" string.
- □ *scopeSpecifier* may be a "3", "4", "5", or "6" to specify a scope 3, 4, 5, or 6 resource. If not included, the scope is 0.
- □ A colon (":") following the scope specifier. The colon is not included if the scope specifier is not included, otherwise it is mandatory.
- □ *languageStringIndex* is the index of the language string within the language file. This index ranges from 1 to 16 777 216.

#### **EXAMPLES**

The following string reference specifies language string index 522 within the standard resource file set. This string is the following in the **standard.eng** file: "Dictates the desired state of the actuator, determined by the specific application."

```
"@2|1;\x80522"
```

The following string reference specifies language string index 100 within a user resource file set at scope 3.

```
"@2#1;\x803:100"
```

## 3.1.4. Formats

A format is a specification for how a network variable or configuration property value is to be displayed, printed, or entered. Formats allow the physical representation of data to be independent of how users view the data. This is especially important for any type of measurement data since most measurement types have at least two display formats—one for United States (US) units and one for Système Internationale (SI or metric) units. Formats are also important for data that is viewed differently in different locales. For example, times and dates are displayed differently in different regions of the world. Formats may include locale-specific interpretation of times and dates, using locale information from the user's operating system.

If a format is not available for a network variable or configuration property, most network tools will display the value as raw hexadecimal bytes. Formats allow for customizing how network integrators and network operators see the values. When a network variable or configuration property type is created, a default format should be created. The default format should use the text format specifier (see *Using the Text Format Specifier*, below). In the case of char, short, long, enumeration, float, double-float, or quad types, this format should display the raw value. In the case of an array, structure, union, bitfield, or reference type, the format should be set to Missing format for *<TYPENAME>*, where *<TYPENAME>* is replaced by the name of the network variable type or configuration property type.

Each format is named with a type name followed by an optional modifier. For example, if a network variable type named <code>UNVT\_my\_type</code> is created, it should have a default format also named <code>UNVT\_my\_type</code>. Multiple formats can be created for a type by appending a modifier to the additional formats. A modifier is a string that is appended to the format name, following a "#" character. Standard modifiers are defined for SI, US, and localized formats, and custom modifiers can also be created.

For example, UNVT\_my\_type#SI and UNVT\_my\_type#US can be created if it is desired to have the type be formatted differently when displayed in US or SI units.

### 3.1.4.1. Using the Text Format Specifier

The text format specifier has the following syntax: **text**(<*text format list*>). The text format list is similar to the ANSI C **printf()** arguments, with some simplifications and extensions. The text format list is a comma-separated list of text formats. Each text format consists of one of the following:

- A quoted string called a format string. The format string consists of characters to be included in the formatted output, and may include conversion specifications that specify how a corresponding field data argument is formatted. A conversion specification may apply to the entire value to be formatted, or may apply to fields within the value by adding the field names to the text format list. A format string may include localized list separators. See 3.1.4.2, *Using Conversion Specifications*, and 3.1.4.5, *Using Localized List Separators* for more information.
- □ A field name from the value being formatted. The value must be a structure or union type. Field names are applied to conversion specifications in format specifications that precede the field name in the text format list, applied from left to right. A format can display up to a maximum of 127 fields of a structure or array type. See below: *Using Conversion Specifications*.
- □ A conditional format to specify one of two different formats, where one format is selected when a value is formatted based on a conditional value. See below: *Using a Conditional Format*.
- □ A scaling factor to specify a multiplier and adder, and an optional unit string suffix, that are used to scale the value to be formatted. A scaling factor may be

applied to the entire value, or to an individual field of a structure or union. See below: *Using a Scaling Factor and Unit String*.

□ A localized time or date function. These functions format a time or date according to the user's operating system's locale settings. See below: *Using Localized Time and Date Formats*.

#### **EXAMPLES:**

Following are a few examples from the standard formats. See the standard formats at **types.lonmark.org** for more examples.

A simple integer that does not require localization, with a "%d" decimal conversion specification:

```
SNVT_count: text("%d");
```

A simple floating point value that does not require localization, with a "%f" floating-point conversion specification:

```
SNVT_count_f: text("%f");
```

A temperature value that must be displayed differently in US, SI, and US-differential units, with a "%f" floating-point conversion specification and scaling factors:

```
SNVT_temp#SI: text("%f", *1+0(0:854)); ! degrees C
SNVT_temp#US: text("%f", *1.8+32(0:855)); ! degrees F
SNVT_temp#US_diff: text("%f", *1.8+0(0:855));
```

A time that must be localized, with a "LO" localized modifier and time() localization function:

```
SNVT_date_time#LO: text(time(hour, minute, second));
```

A refrigeration type that requires a string, floating-point values, and localespecific list separators:

```
SCPTrefrigType#LO:text("%s %f|%f|%f", refrigerant, A, B,
C);
```

This format definition displays the refrigerant field as a string, and A, B, and C as floating-point values separated by a localize list separator.

A position that includes conditional text:

```
SNVT_earth_pos#SI: text(("%d %d ",
    latitude_direction, longitude_direction),
    ((latitude_direction == 0) ? ("S") : ("N")),
    (" %d %d ", latitude_deg, latitude_min),
    ((longitude_direction == 0) ? ("E") : ("W")),
    (" %d %d %f", longitude_deg, longitude_min,
    height_above_sea));
```

#### Following is a formal definition of the text format:

<text format group> = (<text format list>)

= <text format>

<text format list> = <text format list> ,<text format>

= <text format>

<text format> = (<condition>?<text format group>

:<text format group>)

= (<text format string>,<field

*spec list>*)

= time(< field spec string>,<</pre>

field spec string > [,<field spec

string>]

[,<field spec string>])

= date(<field spec string>,

<field spec string>,<field spec

string>)

<condition> = (<field spec string><conditional</pre>

operator><decimal const>)

<conditional operator> = '=='

= '!='

<field spec list> = <field spec list>, <field spec with

modifiers>

= < field spec with modifiers>

<field spec with modifiers> = <field spec with multiplier</pre>

and adder> <string resource reference>

= < field spec with multiplier and adder>

<field spec with multiplier and adder> = <field spec

string> < multiplier> < adder>

= <multiplier><adder>

= < field spec string>

<field spec string> = <field spec string>.<field name>

= <field name>

### 3.1.4.2. Using Conversion Specifications

A format string may include a conversion specification to specify how the value of a field should be formatted. The field name to be formatted is appended in the text format list after the format string. One field name is included for each conversion specification in the list. The conversion specifications are applied to the field names from left to right. The following conversion specifications can be specified using the base types defined in 3.1.1.1:

- **%c** A single character. The base type must be char, int, or enum.
- %d A signed or unsigned decimal number (based on the signedness defined in the type file). The base type must be char, int, long, enum, or a bitfield ("unsigned").
- %f A floating point number. The base type must be char, int, long, float, or enum.
- %m An enumeration. The base type must be an enum, enumerated list. If an enumeration does not exist for the value, the format string is processed as if it were %d.
- %s A null-terminated string. The base type must be an array of 8-bit data. String data must be null terminated (0x00).
- %x An unsigned hexadecimal integer. The size is determined from the type file. The data are always treated as unsigned. The base type must be char, int, long, enum, or a bitfield.

A backslash ("\") character is an escape character that includes other format characters as text. For example, the following characters can be included in a format string:

\% The % character.
\\ The \ character.
\\" The " character.
\\" The | character.

## 3.1.4.3. Using a Conditional Format

A conditional format specifies one of two different formats, where one format is selected when a value is formatted based on a conditional value. The syntax for a conditional format is similar to the ANSI C "?:" conditional expression. The syntax is as follows:

<condition> ? <format if condition is true> : <format if condition is false>

The condition is limited to expressions with the equal-to ('==') and is-not-equal-to ('!=') comparison operators.

The field that appears in the conditional statement must appear in a text format list <u>before</u> it appears in the conditional statement. Formats are processed in left-to-right order.

#### **EXAMPLE:**

Following is an example of a format definition with conditional format specifiers extracted from the SNVT\_earth\_pos#SI format definition (much of the format definition has been deleted for simplification):

### 3.1.4.4. Using a Scaling Factor and Unit String

A scaling factor within a format string specifies a multiplier and adder—and an optional unit string suffix—that are used to scale the value to be formatted. Any simple data type, any field in a structure, or any union that is a simple data type can be scaled. The scaling factors are applied as a multiplication and an addition when data is converted for output, and they are applied in the reverse order, as a subtraction and a division when data is input.

A scope and language string index can be included that specifies a language string to use as the unit description. This string overrides the unit description string found in the type file.

Alternate formats with scaling factors can be used for converting units to the United States' (US), or other, measurement systems.

The syntax for a scaling factor is as follows:

```
*<Multiplier>+<Adder>[(<Unit String Scope>:<Unit String Index>)]
```

#### **EXAMPLES:**

The following format definitions define SI and US formats for the **SNVT\_temp\_f** standard network variable type:

```
SNVT_temp_f#SI: text("%f", *1+0(0:854)); ! degrees C
SNVT_temp_f#US: text("%f", *1.8+32(0:855)); ! degrees F
```

The SI format multiplies the value by 1 and adds 0 (*i.e.*, shows the raw value) and appends "degrees C" (scope 0, string-index 854). The US format

multiplies the value by 1.8 and adds 32, and appends "degrees F" (scope 0, string-index 855).

The following format definitions define the SI and US formats for the **SCPTsetPnts** standard configuration property type:

### 3.1.4.5. Using Localized List Separators

A locale-specific list-separator character can be included in a format string. To do this, the format string must specify a localized ("#LO") modifier and include a vertical bar ('|') where the list separator is to be located in the format string.

### 3.1.4.6. Using Localized Time and Date Formats

Time and date localization functions can be included in a format string to format a time or date value as specified by the operating system default locale method. The date format specifier requires three parameters, which specify the data fields where it will find the year, month, and day values to be formatted. The time format specifier requires two to four parameters, specifying hour and minute values to be formatted, and optionally, second and millisecond values.

The time and date format specifiers may only be used in localized formats as described in Creating and Modifying a Resource Format.

#### **EXAMPLES:**

A time format specifier from the **SCPTmaxSntT#LO** format definition:

```
SCPTmaxSndT#LO: text(("%d ", day),
time(hour, minute, second, millisecond));
```

A date format specifier from the **SNVT\_date\_cal**#**LO** format definition:

```
SNVT_date_cal#LO: text(date(year, month, day));
```

# 3.2. Identifying Appropriate Resources

To promote interoperability between devices, Echelon and LONMARK International have defined many standard resources. These standard resources specify standard functional profiles corresponding to specific functions that are common in specific controls industries such as temperature sensors and space comfort controllers, and also specify standard operational and configuration data types required by the controls industry.

Standard resources should be used in applications whenever possible. In some cases, a developer may find that there is a resource that they want to use that is not defined in the standard resource file set. In this case, the developer has two options—propose a new standard resource or develop a user resource.

If the required resource has general applicability within the developer's industry or across multiple industries, the developer should work with a LONMARK task group to propose a new standard resource. Section 3.2.2 identifies guidelines for new standard resources and Appendix C outlines the procedure for submitting new standard resource proposals.

If the required resource is specific to a particular implementation, installation, or company, the developer must create a *user resource file set* defining any required user functional profiles (UFPs or UFPTs), user network variable types (UNVTs), and user configuration property types (UCPTs) required by the interoperable interface of the device. Section 3.2.3 identifies guidelines for using user resources.

To facilitate reuse, a user functional profile should be defined as a general solution, rather than the specific one. Configuration properties should be used to configure a functional profile to meet specific requirements. This approach prepares for future reuse, and also prepares for proposing the user functional profile as a standard.

# 3.2.1. Using Standard Resources

The standard resources are defined in the *standard resource file set*. The standard resource file set includes definitions for standard functional profiles (SFPs or SFPTs), standard network variable types (SNVTs), standard configuration property types (SCPTs), standard enumeration types, standard language strings, and standard formats. The standard resource file set includes language-string definitions for American English and British English.

With the exception of the standard functional profiles, the standard resources are documented at <a href="types.lonmark.org">types.lonmark.org</a>. The standard functional profiles are documented in individual functional profile documents available on the LONMARK Web site at <a href="types.lonmark.org">types.lonmark.org</a>, and are also documented at <a href="types.lonmark.org">types.lonmark.org</a>.

The standard resource file set is also available on the LONMARK Web site at <a href="https://www.lonmark.org">www.lonmark.org</a>. It is updated periodically as new standard types and profiles are defined.

# 3.2.2. Proposing New Standard Resources

A device developer should propose a new standard resource whenever an appropriate standard resource is not available, but a resource with general applicability within the developer's industry or across multiple industries is required. The resource may be a functional profile, network variable type, configuration property type, enumeration type, format, or language string. Any member of LONMARK International may submit a proposal for a new or revised resource. This section outlines a few guidelines for new standard resources. Appendix C describes the procedure for submitting new standard resource proposals.

A new standard resource proposal must meet the following general guidelines:

- 1 The resource must not be specific to a particular manufacturer or product.
- 2 The resource must not duplicate an existing standard resource. An exception is a new standard resource that improves an existing standard resource. In this case, LonMark International should identify the existing standard resource as obsolete for new designs.
- 3 The resource should be based on ISO/IEC standard conventions, or existing conventions within the appropriate industry, if possible.
- 4 The resource name must be unique within the standard resource file set, and must follow similar naming conventions as existing resource names.
- 5 Echelon assigns functional profile numbers, type indices, and names. These may differ from the numbers, indices, and names assigned in the proposed resource file set. However, the proposed numbers, indices, and names must still follow the required guidelines.

#### 3.2.2.1. Guidelines for New Standard Functional Profiles

A new standard functional profile must meet the following guidelines:

- 1 The profile should represent an atomic function of a device; it should not be an aggregation of many different functions. Instead, the different functions should be broken down into separate profiles.
- 2 A profile must contain all the mandatory interfaces required to make it useful for a network integrator. It may contain additional, optional interfaces that make it more convenient to use. It must be possible to use the profile by using only the mandatory interfaces and none of the optional interfaces.

- 3 A profile must identify other profiles with which it will typically be used. The network variable types must be compatible between the profiles.
- 4 Changeable-type network variables, as described in 2.7.2.2, should be used for general-purpose profiles.
- Floating-point types should be used for numeric inputs and outputs when a wide range of values with high resolution is required. This guideline does not apply if a specific numeric type has been standardized within the profile's industry.
- The SNVT\_switch type should be used for Boolean (one-of-two levels) inputs and outputs as well as any discrete data types (one-of-n levels) requiring up to 201 discrete levels. The SNVT\_lev\_percent type should be used for discrete data types requiring 202 to 32 766 discrete levels.
- 7 Enumeration types should be used for state inputs and outputs.
- 8 A profile should apply to multiple industries, if possible.
- 9 A profile should be defined as a general solution rather than a specific one. Configuration properties should be used to configure a functional profile to meet specific requirements.
- 10 Profiles must not embed documentation within the text of the profile or other documents that is better expressed as part of a standard resource. For example, a profile that requires different state inputs cannot use a SNVT\_count, SNVT\_state, or SNVT\_str\_asc input and then provide text documentation that identifies an interpretation for each of the SNVT\_count values, SNVT\_state bits, or SNVT\_str\_asc strings. Instead, a new enumeration type must be defined with enumeration values for each of the states, or a structure type with a bitfield must be created to represent each of coexisting states.
- 11 A new SNVT should not be proposed solely to support the creation of a new SCPT. There is no requirement to base a SCPT on a SNVT. A new SNVT may be proposed for a new SCPT if the type required for a new SCPT would be suitable for non-configuration network variable inputs and outputs.
- 12 Network variable members to be shared by multiple functional blocks on a device should be proposed as new optional members for the Node Object functional block.
- **13** Functional profile names should follow the naming guidelines in 3.1.2.1 (for example: **SFPToccupancySensor**).
- **14** Functional profile names must be no more than 64 characters, including the four prefix characters.
- **15** Profile member names should follow the naming guidelines in 3.1.2.4 (for example: **nviEnergyHoldOff**).

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- **16** Profile member names must be no more than 16 characters, including the prefix characters.
- 17 Profile member numbers must be unique, be between 1 and 4095, and use the appropriate functional profile selector.

#### 3.2.2.2. Guidelines for New SNVTs and SCPTs

A new SNVT or SCPT must meet the following guidelines:

- 1 A new fixed-point numeric SNVT should not be proposed if an existing floating-point SNVT exists for the same measurement type, unless the floating-point SNVT will not meet the target-application performance requirements.
- 2 Numeric values must be represented as Système Internationale (SI) units if an appropriate SI unit is available, except when the generally accepted industry convention worldwide is not in SI units. A new numeric resource in non-SI units will not be approved when an existing numeric resource in SI units already exists.
- A numeric value might be represented as SI units using the standard multipliers listed in Table 6. The standard multiplier identifier or its full name should be included in the type name.

Multiplier Name Value Identifier 10<sup>-12</sup> Pico p 10<sup>-9</sup> Nano n 10<sup>-6</sup> Micro u 10<sup>-3</sup> Milli m 10<sup>+3</sup> Kilo k 10<sup>+6</sup> Mega Μ

Table 6. Standard Multipliers

For example, a type that is used to describe the current output wattage of a power station could describe the value in Megawatts. A possible type name would be **SCPTmegaWatt**.

A new aggregate (structure or union) SNVT or SCPT that aggregates existing SNVTs or SCPTs should only be proposed if multiple quantities must be communicated simultaneously in a single update (due to time-stamping needs or something similar), and several similar products are expected to operate in the same way. A new aggregate SNVT must not be proposed solely to gather information into a single variable for the purpose of reducing the number of network variables required on a device.

- 5 A new SNVT that is based on a new enumeration type may be proposed when there is an industry-accepted set of modes, states, functions, or other mutually exclusive conditions that need to be communicated between products of different manufacturers.
- 6 A new aggregate SNVT or SCPT may include bitfields to hold enumerated or numerical value to reduce the total size of the SNVT or SCPT.
- 7 A new SNVT, SCPT, or aggregate field representing a Boolean flag should be based on the boolean\_t enumeration type.
- A new SNVT that is not used exclusively for monitoring and control applications cannot contain embedded type information, unless that type information is static. For example, the SNVT\_reg\_val type contains an embedded unit field that specifies the type of the raw field. Because of this, the reg\_val\_unit\_t enumeration type used by the unit field is defined with a static definition.
- 9 SNVT and SCPT names should follow the naming guidelines in 3.1.1.5 (for example: SNVT\_temp\_p), and 3.1.1.6 (for example: SCPTmaxPressureSetpoint).
- **10** SNVT names must be no more than 16 characters, including the five prefix characters.
- **11** SCPT names must be no more than 63 characters, including the five prefix characters.
- 12 Every SNVT and SCPT must have at least one format defined. For types that don't lend themselves to formatting for textual display, this format may be defined so that no data is shown. In such a case, the format must be defined so that the integrator can see some suitable replacement text. For example, the following format displays a static text string:

```
UNVT_my_type: text("<value not shown (binary data)>");
```

### 3.2.2.3. Guidelines for New Standard Enumeration Types

A new standard enumeration type must meet the following guidelines:

- 1 A value of -1 (0xFF) must be used for an invalid or undefined value.
- 2 A value of 0 must be used for the default value if a default value exists.
- 3 Enumeration type names should follow the naming guidelines in 3.1.1.2 (for example: DCM\_SPEED\_CONST and DCM\_PRESS\_CONST).
- 4 Enumerator values can be added to an existing enumeration type following the same approval procedure for new enumeration types, with the exception that new enumerator values cannot be added to an enumeration type if the documentation for the enumeration type states that the set of enumerator values is fixed and may not be extended. Except for these fixed enumeration types, applications must be able to handle unexpected enumerator values.

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- 5 All enumerator names within an enumeration type must have a common, unique, prefix.
- 6 Enumeration type names must be no more than 16 characters including the "\_t" suffix.
- 7 Enumerator names must be no more than 64 characters including the unique prefix.

#### 3.2.2.4. Guidelines for New Standard Formats

A new standard format must meet the following guidelines:

- 1 Numerical formats that have different US and SI representations must have US and SI formats defined with appropriate scaling as required.
- **2** Formats requiring list separators should use the localized list separator and specify the localized modifier ("#LO").
- 3 Formats for date and time values should use the date and time localization functions and specify the localized modifier ("#LO").
- 4 Formats for unions should use the ternary operator to select alternate formats as required.

#### 3.2.2.5. Guidelines for New Standard Language Strings

A new standard language string must meet the following guidelines:

- 1 US language strings must be provided for all standard resources.
- 2 A language string may not contain a tilde ("~").
- **3** Do not put periods at the ends of strings unless they contain two or more sentences.
- 4 Use title case for type and profile names (all major words—nouns, verbs, and adverbs—capitalized; minor words—articles, prepositions, and coordinating conjunctions—are not capitalized unless they are the first or last word); use lower case for unit names—unless the name is a proper name in which case it should have an initial capital; use sentence case (initial capital only) for all other strings.
- 5 Avoid useless phrases at the beginning of strings. For example, use "Outdoor temperature reading" instead of "This is used to provide an outdoor temperature reading," or "Used to provide an outdoor temperature reading," or "Provides an outdoor temperature reading."

# 3.2.3. Using User Resources

User resources are distinct from a manufacturer's proprietary data because user data are intended to be manipulated by parties other than the manufacturer or the

manufacturer's agents. It is allowed that it may be necessary to manipulate user data to successfully commission a certified device, but manipulation of manufacturer data cannot be a requirement to successfully commission a certified device. Manufacturer data may be used for calibration, diagnostic, test, and repair interfaces used solely for manufacturing or field troubleshooting operations that are not required for normal commissioning and operation of the device.

Guideline 3.2.3A:  All user functional profiles, user network variable types, user configuration property types, and user enumeration types required for the interoperable interface of a certified device shall be documented within a LonMark resource file set as described in Chapter 3, Resource Files. A minimum of one language file shall be included defining any required language strings. A format file shall be included defining a minimum of one format for each user network variable type and user configuration property type. This guideline does not apply to any resources required exclusively for configuration if a passive configuration tool is supplied. The resource file set, if any, shall be submitted with the certification application; and the passive configuration tool, if any, shall be made available at the time of application submittal.
available at the time of application submittal

Guideline 3.2.3B:	There shall be no requirement to access or modify proprietary data in the course of successfully commissioning a certified device. The lack of access to proprietary data shall
	not prevent the successful operation or use of the device's published, interoperable functional blocks.
	ranetional blocks.

When creating a user functional profile, manufacturers can either inherit from an existing standard functional profile or define a new user functional profile. A user functional profile that does not inherit from a standard functional profile, as defined in 3.1.2.3, *Inheritance*, cannot form the primary function or basis of a certified device, but can be supplemental and complementary to the standard functional profiles on the device.

Developers who choose to add manufacturer-specific network variable and configuration property members, as a part of their interoperable interface, to the functional blocks on their devices must provide resource files that contain user functional profiles defining the manufacturer-specific members. If the user network

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variables or configuration properties are added to a LONMARK profile, then the LONMARK profile must be inheriting or redefined in the user resource files. Inheritance should be used for all new profiles. Additionally, if the network variable or configuration property type is not a standard network variable or configuration property type (SNVT or SCPT), then the user network variable or configuration property type (UNVT or UCPT) must be defined within the resource file set.

Guideline 3.2.3C:	User network variables or configuration
	properties that are intended to be a part of a
	functional block's interoperable interface shall
	be documented in a user functional profile
	within the device's resource file set. The
	functional profile shall define the network
	variable and configuration property members.

Network variables or configuration properties that are not associated with a particular functional block, but pertain to the device as a whole, can be assigned to the Node Object functional block as manufacturer-defined network variables or configuration properties.

# 3.3. Managing Resource Files

There may be multiple resource file sets on a computer. In addition to the standard resource file set, there may be one or more user resource file sets from one or more manufacturers. Each resource file set must be contained in a single folder, but there may be multiple resource file sets in a folder. For example, a network may contain devices from several different manufacturers, and each manufacturer may supply their own resource file set with type, functional profile, format, and language strings specific to their devices.

Each resource file set may be kept in a separate folder. These folders are typically installed in the LONWORKS **Types\User** folder (this is **c:\LonWorks\Types\User** by default), each identified by the manufacturer name. Large manufacturers may use additional subdirectories to organize their resource files.

#### **EXAMPLE:**

c:\LonWorks\Types\User\Manufacturer A\Division B

To enable network tools to find resource files, a resource catalog is maintained that contains a list of resource folders. The resource catalog is contained within a resource-catalog file, which is a file with a .cat extension. By default, the resource catalog file is contained in the LONWORKS **Types** folder and is named **ldrf.cat** (the full path is **C:\LonWorks\Types\ldrf.cat** by default), but both the folder and filename may be changed. There can only be a single resource catalog per computer, and all applications on the computer must use the same resource catalog.

To be able to associate a resource file with a network variable, configuration property, or functional block on a device, each resource file set must be associated with a particular standard program ID (SPID), a range of SPIDs, or with all SPIDs. Each resource file set includes a *program ID template* that is compared to the SPID of a device when searching for resources for that device. The type of association is called the *scope* of the resource file. The scope for a resource file specifies what part or parts of a device's SPID should be used when selecting the resource file set. The scope is an integer value between 0 and 6 as defined in the following table:

#### Scope Scope Definition

- Used for the standard resource file set. The standard resource file set contains standard definitions for all devices from any manufacturer. This scope value can only be used for the standard resource file set published by Echelon and distributed by LONMARK International.
- 1 Reserved for future use.
- 2 Reserved for future use.
- Used for a user resource file set containing user resources for all devices with a specified manufacturer ID (MID). This scope value can be used by a manufacturer for a resource file set that applies to all of the manufacturer's devices.
- 4 Used for a user resource file set containing user resources for all devices with a specified MID and device class. This scope value can be used by a manufacturer for a resource file set that applies to all of the manufacturer's devices of a specific device class.
- Used for a user resource file set containing user resources for all devices with a specified MID and device class, usage, and channel. This scope value can be used by a manufacturer for a resource file set that applies to all of the manufacturer's devices of a specific device class, usage, and channel type.
- 6 Used for a user resource file set containing user resources for all devices with a specified SPID. This scope value can be used by a manufacturer for a resource file set that applies to a single device type.

#### **EXAMPLE:**

A manufacturer produces a scope-3 resource file set with all type, format, and language information for all its devices. The resource file set has a program ID template of 80:00:9F:00:00:00:00:00. All applications with 0:00:9F (the LONMARK Technical Staff MID) as the MID portion of their SPID would use the types in this file set.

By using scope, resource files are treated as a hierarchy of type definitions, with scope 0 at the top. Resource files may refer to other resource files above them in the

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scope hierarchy. For example, a file with a scope of 5 could contain references to scope 4, 3, and 0 resource files, each with program ID templates that match the relevant parts of the scope-5 program ID template.

# 3.4. Implementing Resource Files

Developers can use the NodeBuilder Resource Editor to view standard and user resource file sets, and to create and maintain user resource file sets. The NodeBuilder Resource Editor is available as a free download from the LONMARK Web site to current LONMARK members, and is also included with Echelon's NodeBuilder Development Tool and Mini EVK Evaluation Kit.

The LONMARK Web site also includes an open application programming interface (API) for accessing these files. This API is called the *LONMARK resource file API*. It is available in two versions: a Windows dynamic link library version, including an optional COM interface, that can be used to read and write resource file sets, and a source-code version that can be ported to any processor and used to read resource file sets.

A *LONMARK resource file set* is a resource file set that is compatible with the LONMARK resource file API, and that conforms to the resource file guidelines outlined in this chapter.

Each file in a resource file set has a *data version number* and a *format version number*, with the exception of format files that do not include embedded version numbers. The data version number identifies the version of the data contained within the file. The format version number identifies the file format that the file conforms to.

Table 7 lists the format version numbers as of the publication date of these guidelines. The table also lists the version number of the resource file API required to access each format version.

Two conversion utilities are available for converting between different format versions. The LONMARK Resource File Conversion Utility converts format version-3 format files (.FMT extension) to format version 2. The NodeBuilder Resource Editor converts all other resource-file types and supports conversion between any of the format versions supported by the resource file API. Both utilities are available to current LONMARK members from the LONMARK Web site at <a href="https://www.lonmark.org">www.lonmark.org</a>.

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Table 7. Resource File Format Version Numbers

File Type	Format Version	Format Changes	Minimum Required Resource File API
	1	Initial release.	1.0
	2	Added support for larger profiles and for marking profiles as obsolete.	2.0
Functional Profile	3	Added support for inheriting profiles and for non-contiguous member numbers.	2.1
	4	Added support for CP arrays and for deleting profiles.	2.2
	1	Initial release.	N/A
Format File	2	Added support for scale factors.	N/A
	3	Added support for language localization.	N/A
	1	Initial release.	1.0
Language File	2	Added support for larger language files.	2.0
	3	Added support for deleting language strings.	2.2
	1	Initial release. Included NVTs only.	N/A
	2	Added CPTs and enumeration types.	1.0
Type File	3	Added support for invalid values and for marking types as obsolete.	2.1
	4	Added support for CP arrays and for deleting types.	2.2
	5	Added support for unsigned quad and double float types	2.3

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# **Network Installation**

The physical attachment of devices to a communications channel, such as a twisted-pair wire or a power-line circuit, is not enough to commission a control network. The physical attachment only provides a path for the device to send and receive messages. The device also needs information on the system to which it belongs and the other devices with which it should share data. Specifying and loading this additional information is a necessary step for installing a device into a control network. This information is called *network configuration data*.

Network configuration data is managed through a process called *network management*. Network management is the act of putting network configuration data into a persistent store (typically a database) with the intent of making the network configuration data in a network of devices consistent with that network configuration data in the persistent store, and maintaining that consistency over time. Just storing the data into a persistent store, for example, is not network management; it is just a backup or snapshot of the data at any one point. Network management tasks include address assignment, binding, and configuration.

The device design plays an essential role in how it will be installed into an interoperable control network. Regardless of whether a single device or a subsystem consisting of a collection of devices needs to be installed into an interoperable network, a network tool must be able to manage the logical connections between devices. Bringing devices and systems online, making connections, polling, and querying devices, are all services that a network tool may perform and to which a device or subsystem must be able to respond.

This chapter outlines the design guidelines that must be followed so that devices can be installed into an interoperable network. It is also important that the network tools used to install the interoperable network support installation of devices that follow these guidelines.

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# 4.1. Network Addressing

Devices use their network addresses to send messages and to determine if messages are destined for them. A device's network address consists of the following three components defined by the ANSI/EIA/CEA-709.1 (EN14908-1) protocol:

- □ The *domain* to which it belongs.
- □ The *subnet* to which it belongs within the domain.
- □ The *node ID* within the subnet.

Using ANSI/EIA/CEA-709.1-B (EN14908-1), a device can be a member of up to 65 535 domains. A key function of a network tool is to ensure that in any domain, no two devices are assigned the same subnet and node ID. Different protocol processors may have different limits on the number of domains that they support.

A device can also be addressed by using *group* addresses, assigned during the binding process. A single message can be addressed to all members of a group. Under ANSI/EIA/CEA-709.1-B (EN14908-1), a device can be a member of up to 65 535 different groups. Different protocol processors may have different limits on the number of groups that they support.

The binding process also allocates network variable *selectors*. Network variable selectors are 14-bit numbers used to identify network variables. All network variables in a connection must have the same network variable selector value. In addition, the assigned network variable selector must allow each device to uniquely associate an incoming network variable update with one of its input network variables. As with network address assignment, in a managed network, a network tool is responsible for allocating group addresses, tracking group membership, assigning network variable selectors, and reassigning network variable selectors as needed to produce the desired logical connectivity. That is, for each network variable, the network tool must ensure that messages are only sent to, received by, and processed by the desired set of devices.

Network addresses may be defined in a number of ways, including the following:

- □ Programmed into the device when it is manufactured. This is typically used for closed, self-contained systems.
- □ Self-installed by each device during field installation. This is typically used for small systems.
- Assigned by a network tool during field installation in a managed network. This is used for most systems. A *network tool* is a component that monitors or modifies network configuration data, application configuration data, and/or application operational data for one or more devices using a network to communicate with the devices. A network tool may be a network management tool, a passive configuration tool, a monitoring tool, a control tool, or any combination of these. A *network management tool* is a tool that stores network

configuration data into its persistent store and actively maintains consistency between the data in its persistent store and the devices on the network being managed.

Each of these methods represents a trade-off in terms of ease of initial installation, flexibility, and cost of tools. The ANSI/EIA/CEA-709.1 (EN14908-1) protocol and these guidelines have been designed to make all of these installation scenarios compatible. Systems installed with one of the simple scenarios can migrate at a later date to a more sophisticated network-management scenario, without having to change device application code or hardware.

To correctly allocate network resources, such as device addresses and network variable selectors, a network tool must have the freedom to reassign resources as needed. To support interoperable systems, installation dependencies must not be built into the devices. When installed in a managed network, a device's functional behavior must be independent of its address or the details of its connections to other devices. All messages should be sent using either *implicit addressing*, with addresses assigned by a network tool, or using *explicit addressing* where the explicit addresses are determined at installation time using configuration properties.

Guideline 4.1A:	A certified device application installed in a
	managed network shall not be dependent
	upon its network configuration.

Guideline 4.1B:	A certified device application shall be ready to respond to ANSI/EIA/CEA-709.1 (EN14908-1)
	network management commands issued by a network management tool within 18 seconds
	of receiving a Reset network management
	command.

### 4.1.1. Address-Table Entries

Each distinct implicit destination address for an outgoing network variable update, poll, or application message requires an address-table entry. In addition, each group to which the device belongs requires an address-table entry. The maximum number of address-table entries under ANSI/EIA/CEA-709.1-B (EN14908-1) is 65 535, and each requires five bytes of non-volatile memory. Different protocol processors may have different limits on the number of address table entries that they support.

The number of address-table entries may affect the ease of installation of the device, since network variable and message-tag binders may fail if there are an insufficient number of these entries on the device. However, in a memory-limited application,

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there is a tradeoff between application functionality and these table entries. Wherever possible, at least 15 address-table entries should be supported to avoid binder failure.

Guideline 4.1.1: Wherever possible, a certified device should have sufficient address-table entries to support every bindable network variable and message tag. This may not be possible for some protocol processors to support. As a minimum, all certified devices shall support a number of address-table entries equal to the number of non-configuration network variables plus the number of bindable message tags, or the protocol processor limit (but no fewer than 15) or the ANSI/FIA/CFA-		
709.1-B protocol limit of 65 535, whichever is	Guideline 4.1.1:	have sufficient address-table entries to support every bindable network variable and message tag. This may not be possible for some protocol processors to support. As a minimum, all certified devices shall support a number of address-table entries equal to the number of non-configuration network variables plus the number of bindable message tags, or the protocol processor limit (but no fewer than 15), or the ANSI/EIA/CEA-
fewer.		fewer.

#### 4.1.2. Network Variable Aliases

Network variable aliases are another tool for the device developer to conserve address-table entries, and also to prevent limitations due to network variable connection constraints. For example, network variable aliases are required on a device when a single network variable output on the device must be connected to two or more network variable inputs on another device. For example, a single switch connected to a device containing four actuators—where the single switch must simultaneously control all four of the actuator inputs.

Network variable aliases can also conserve address-table and group-address entries on monitoring devices. For example, when an output network variable on a device is connected to one or more other network inputs on another device—and that same output variable needs to be bound to the monitoring device—there are two alternatives:

- □ Have the monitoring device be a member of the group in the original connection.
- Allocate an alias to the output network variable, and send the alias as a unicast update to the monitoring device (unicast addressing does not consume addresstable entries on the receiver device).

Aliases are often required when installing devices in open networks. The number of aliases to implement on a specific device depends upon the application, the available device resources, and the network topology of the network where it is installed. For these reasons, the guideline regarding network variable aliases only requires that device developers provide a reasonable number by using their application knowledge and understanding, and taking into account the devices' available

memory resources. In lieu of more specific guidance by the device's application, the following formula may be used as a rule of thumb for a minimum value:

```
NumAliases = (NVcount==0) ? 0 : min(62, 10+(NVcount/3));
```

Guideline 4.1.2:	A certified device shall support a reasonable
	number of network variable aliases to avoid
	binding errors due to network variable
	connection constraints.

### 4.1.3. Domain-Table Entries

With regard to the number of domain-table entries, it is often useful to have a device be a member of the zero-length domain so that it may be queried without knowing its Neuron ID. This is useful when the network database is lost and must be recovered from the network itself. While the Neuron ID may be acquired by activating the device's service pin, and the domain table read with a second command using the Neuron ID, the service pin may not be easily accessible on devices in some applications. For example, the device may be on a roof or behind a wall. If it is inconvenient, or not practical, to activate the service pin on a device which has only a single domain-table entry, and that device's configured domain is unknown, then the device cannot be recovered. In these cases, the Query ID network-management message must be used to get the Neuron ID. While the service-pin message is always sent as a domain-wide broadcast on the zero-length domain, the Query ID network-management message is domain specific. Thus, a network tool must know one of the domains of the device to use the Query ID network-management message, or it must already know the Neuron ID. Since the zero-length domain is not typically used for normal system operation, the need for the second domain entry arises from the need for devices to be members of their own system domain and the zero-length domain so that the Query ID networkmanagement message may be used on a known domain to assist in database recovery. Once the system domain is known, all devices that are members of that domain may be recovered.

Guideline 4.1.3:	A certified device shall support at least two
	domains.

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### 4.1.4. Self-Installed Devices

A *self-installed device* updates its own network-addressing information based on local inputs. The user interface at each device is usually very simple; for example, pushbutton switches, DIP switches, rotary switches, or a backplane slot ID.

Devices that support self-installation can be configured to communicate across an interoperable network in one of the following three ways:

- □ Using the LONWORKS Interoperable Self-installation (ISI) protocol (described in the ISI Protocol Specification, 078-0300-01). ISI is a licensed protocol. A royalty-free license for use with Echelon transceivers and smart transceivers for the TP/FT-10 and PL-20 channels is available from Echelon Corporation.
- □ Using a subsystem gateway (see 4.4).
- □ Using a network tool to disable the self-installation code and install the device in a managed network.

Each self-installed device must contain a SCPTnwrkCnfg configuration property implemented as a configuration network variable. If the device implements a Node Object functional block, the SCPTnwrkCnfg configuration property must apply to the Node Object functional block as specified in the Node Object functional profile. If the device does not include a Node Object functional block, the SCPtnwrkCnfg configuration property must apply to the entire device. When the device is manufactured, the value of this variable should be set to CFG\_LOCAL to support self-installation. When the device is installed into a network using a network tool, the network tool changes the value to CFG\_EXTERNAL to indicate to the device application that the network tool has taken over management of the device. The device application must not set its own network addresses when the SCPTnwrkCnfg is set to CFG\_EXTERNAL.

Guideline 4.1.4A:	A certified self-installed device shall implement a non-manufacturing only, non-constant, device-specific <b>SCPTnwrkCnfg</b> configuration property implemented as a configuration network variable as described in 4.1.4, <i>Self-Installed Devices</i> . It must be possible to configure the device with a network tool, and have that device's address be set to any legal ANSI/EIA/CEA-709.1 (EN14908-1) Control Network Protocol address when installed in a managed
	network.

Guideline 4.1.4B:	A certified self-installed device that lists ISI support as a feature or that uses the LONMARK logo with ISI shall conform to the ISI protocol
	as defined in the ISI Protocol Specification
	(078-0300-01A).

### 4.1.5. Field-Installed Devices

Field-installed devices are installed in a managed network using a network tool. The tool is typically one of the following two types:

- □ The tool is invisible to the user and is embedded in the network. It performs installation and maintenance behind the scenes. This is known as *automatic installation*. To the end user, the network appears to install itself. In reality, the tool is analyzing the network contents, and is automating installation based on a set of rules.
- □ The user interacts with the network tool to configure the network. In this case, the tool might be embedded in the network—for example, integrated into a monitoring and control station—or it might be a portable tool that is attached to the network only during installation and maintenance.

# 4.2. Passive Configuration Tools

A *passive configuration tool* is a network tool that can be used on a device to assist in the successful commissioning of the device without disrupting the operation of other network tools. It may be a plug-in, standalone software, hardware attachment, or other tool. A passive configuration tool has the following attributes and capabilities:

- It provides one or more means to monitor or alter configuration properties or network variables solely for the purposes of replacing, commissioning, or installing the device.
- □ It may be used for device-specific configuration or monitoring.
- It does not interfere with other tools or network management devices.
- □ It does not make changes to any network-configuration information (for example, address-table entries) on any device both installed and not installed on the network.
- □ It leaves a device in the same state as it found it; however, during its operation, it is free to modify the device's state and reset the device in the course of modifying the configuration properties.
- ☐ In recognition of the fact that a passive configuration tool may take a device offline or reset a device, there can be system-level disruptions while using a passive configuration tool on a device without first coordinating the activity with

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the other devices, systems, or system operators that depend upon the normal operation of the device.

□ It is available to anyone owning the device on equivalent business terms, and such availability must be demonstrably free of any discriminatory terms and conditions.

Guideline 4.2:	If a passive configuration tool is required for successful commissioning of a certified device, the tool shall conform to the definition of a passive configuration tool in 4.2, <i>Passive</i>
	Configuration Tools.

### 4.3. Service Pin

The *service pin* is a physical or logical button on a device that causes the device to broadcast its Neuron ID and program ID. It is used during installation to uniquely identify a device and its application to a network tool. The network tool then uses Neuron ID addressing to assign a network address as described in 4.1, *Network Addressing*.

The method used to activate the service pin varies from application to application. Examples of mechanical methods include activating via an accessible push-button switch, or a magnetic-reed switch located within an enclosure. A service-pin message can also be sent under software control. For example, the device can send the message when the device is powered up or when a predefined series of I/O events occur. Sending the service-pin message exactly at power-up is not recommended because it will cause a spike in network traffic when power is restored after a power failure.

Even if a service pin will not be used as the default identification method for installing the device, some method for activating the service-pin input must be accessible to a maintenance technician. The service pin is a simple way to ensure that an installer can always identify, and thereby establish communication with, a given device. If necessary, the service pin can be located inside the device such that it is accessible only to service personnel. However, the activation of the physical or logical service pin at an asynchronous and arbitrary moment must not cause adverse device or network function. For example, activation of the service pin will not cause physical or logical reset of the device, nor will it cause extraneous network traffic.

Guideline 4.3:	A certified device shall provide internal or	
	external access to its service pin. The device	
	shall respond with a service-pin message as	
	defined in the ANSI/EIA/CEA-709.1	
	(EN14908-1) protocol when the service pin is	
	activated. For example, the service pin may	
	be activated when a service button is	
	momentarily depressed.	

### 4.4. Gateways to Command-Based Systems

In a command-based system composed of multiple devices, commands are sent between the devices to initiate system actions. This implies that the devices sending and receiving the commands agree on the command semantics and actions. Building a gateway to such a system and simply propagating the command structure across the gateway would not allow the command-based system to interoperate with a LONMARK system because the LONMARK devices were not programmed to use these commands. In fact, to get interactions between the devices on both sides of the gateway, the LONMARK devices would have had to be designed to send and receive the other system's commands. Since LONMARK devices communicate via functional blocks, this method of gateway construction severely limits interoperability.

A better method for constructing a gateway to a command-based system is to think of the entire command-based system as a single LONMARK device with a set of standard functional blocks that accomplish the interoperable functions of the command-based system. Once this abstraction of the command-based system is defined, it then becomes the interface between the gateway device and the LONMARK devices. Within the gateway, translations between the commands and the LONMARK functional blocks are accomplished by the gateway software. In this way, knowledge of the command set is confined to the gateway and the command-based system. Any LONMARK device with functional blocks defined that are compatible with those defined on the gateway can interact with the command-based system without the foresight of the device developer.

This same technique may be used to create gateways to proprietary LONWORKS devices that do not meet the requirements of these guidelines. It can also be used to create gateways between network subsystems that are installed using a network tool, and those that are self-installed. This enables a proprietary device or a self-installed subsystem to be viewed as an interoperable subsystem—the proprietary or self-installed network is independently managed and it interfaces to other devices and subsystems through one or more gateway devices.

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Guideline 4.4:	Under no conditions shall a certified LONMARK
	gateway pass commands from a command-
	based system directly into a LONWORKS
	network. Instead, these commands shall be
	mapped to LONMARK standard and user
	functional blocks.

### 4.5. Shared-Media Considerations

A power-line channel and a radio-frequency channel that contain devices within communicable range of several network tools are two examples of *shared-media* channels. When two or more network tools share such a medium, messages can leak between one tool and devices belonging to another tool. If the tools and installers do not directly coordinate their activities, the tools and devices must follow conventions to avoid conflicting network changes or installing the wrong devices. The following guidelines apply to devices on a shared medium. The term *shared media* refers not only to communications-medium sharing but also uncoordinated network-management activities as described above. It also refers to open, shared media, like a power-line channel or RF channel; and closed, shared media, like a twisted-pair channel.

If a foreign network tool inadvertently acquires a device and installs it with network-management authentication, the device's owner is unable to reclaim the device over the network. To prevent this, devices intended for installation on shared media must provide some means for locally causing the device to go unconfigured. An unconfigured device does not have a network address. For example, invoking a function to cause the device to "go unconfigured," should unconfigure a device and reset its authentication key, thereby allowing the device's owner to reclaim the device by reinstalling it. A typical implementation requires a push button, often the service-pin button, to be pressed and held for 15 seconds, to cause the device to unconfigure itself.

Guideline 4.5A:	A certified device that is intended for
	installation on shared media must provide
	some means for locally causing the device to
	go unconfigured.

Since the service-pin message can be received by foreign network tools, a means is required for a network integrator to determine if the correct device was installed upon installing a new device. This can be provided by a *wink function* as defined in the ANSI/EIA/CEA-709.1 (EN14908-1) protocol. The wink function allows a network integrator to physically confirm that an intended device has been installed. Device winking, whether due to the installation protocol itself, or post-installation testing, may cause activity in an unintended device if an incorrect device was installed on a foreign network sharing the shared-media channel. Since the existence of the local

network may not even be known to people working on the foreign network, the effects of winking must be benign. For example, an LED may flash on a device, but a motor should not be powered on.

A device that responds to a wink command must automatically stop winking after a maximum of 30 seconds. A device must not require special means, like the receipt of a second wink command, to leave the wink state.

Guideline 4.5B:	A certified device that is intended for installation on shared media must support the wink function as described in 4.5 and must provide a wink that does not create a potentially dangerous or costly situation if
	invoked at any arbitrary time in the operational life of the device.

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# **Appendix A**

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### A.1. Definition of Terms

**ANSI/EIA/CEA-709.1-B** A control-network protocol encompassing all seven

layers of the ISO OSI protocol model. It can be implemented in any 8-bit or greater microprocessor.

**Application set** The object or objects to which a configuration property

applies. The application set may be a network variable, a series or compilation of network variables, a functional block, a series or compilation of functional blocks, or the

entire device.

**Base type** A fundamental type that may be used as the basis of a

network variable type or configuration property type. The available base types are defined in 3.1.1, *Base Types*.

**Certified device** A device that has been certified by LONMARK

International to comply with the LONMARK Application-Layer Interoperability Guidelines and the LONMARK Layer

1-6 Interoperability Guidelines.

Changeable-type network variable

A network variable whose type can be changed during

installation. See 2.7.2.2, *Changeable-Type Network Variables* for details.

Configuration property

(CP)

A data value used to configure the application program in a device. Configuration properties are used to set parameters such as maximum, minimum, default, and override values. They can be implemented using

configuration network variables or as data items within configuration files. Configuration property data is kept

in a device's non-volatile memory.

Configuration property interfaces are indicated with arrows with magenta shading in color versions of this document. Configuration property implementations are

indicated with magenta rectangles with shadows.

**Configuration property** 

member

See functional profile member.

Configuration property

member number

See functional profile member number.

Configuration property type index

A 16-bit number that uniquely identifies a configuration property type within the scope defined by the scope number and program ID template of the resource file that contains the configuration property type definition. For example, the configuration property type index for the **SCPTmaxSendTime** type is 49 within the scope-0 standard resource file set.

**Device** See LONWORKS device.

**Device channel ID** A number that optionally specifies the channel to which

a device is attached.

**Device class** The Device Class field is a two-byte value identifying the

primary function of a device. It is part of the SPID of the device. The value is drawn from a registry of pre-

defined Device Class definitions that is maintained and

published by LONMARK International.

**Device interface** The network-visible interface to a device consisting of

the Neuron ID, program ID, channel ID, location field, device self-documentation string, device configuration

properties, and functional blocks.

**Device-location field** A string or number that optionally specifies the location

of a device.

Device self-

documentation string self-documentation strings, the functional blocks, and

optionally describes the function of a device.

**Device subclass** A two-byte value specifying the usage in the first byte

and the channel type in the second byte. It is part of the

A string that specifies the structure of the contents of the

SPID of a device. See the *usage* and *channel type* 

definitions.

Dynamic functional

block

A functional block that is added to a device by a network

tool after the device is installed.

Dynamic network

variable

A network variable that is added to a device by a

network tool after the device is installed.

EN14908-1 A control-network protocol encompassing all seven

layers of the ISO OSI protocol model. It can be implemented in any 8-bit or greater microprocessor.

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#### **Format**

In the context of the program ID: A four-bit value defining the structure of the program ID and device self-documentation strings in the device. It is part of the SPID of a device. The format must be 8 or 9, where format 8 is reserved for devices that have completed certification by LONMARK International, and format 9 is used for all other devices. Format 9 must be used for devices that will not be certified, for devices that will be certified but are still in development, and for devices that have not yet completed the certification process. Device formats 0 - 2, and 10 - 15 (0xA - 0xF) are reserved by Echelon for future use. Device formats 3 - 7 are used by network interfaces and legacy non-interoperable devices and must not be used for other interoperable devices.

In the context of a resource file: A string that provides formatting instructions for a network variable or configuration property type. Each network variable and configuration property type must have at least one format defined. This format describes how the value will be displayed to or entered by network integrators and network operators. It is possible to define multiple formats for a network variable type or configuration property type. Different formats can provide the information in a different order (if the value is a structure or union) or provide a different scaling factor (for example, the SNVT\_temp\_f network variable type has three formats, one for Fahrenheit, one for differential Fahrenheit, and one for Celsius).

#### **Functional block**

A functional block is a portion of a device's application that performs a task by receiving configuration and operational data inputs, processing the data, and sending operational data outputs. A functional block may receive inputs from the network, from hardware attached to the device, or from other functional blocks on a device. A functional block may send outputs to the network, to hardware attached to the device, or to other functional blocks on the device.

A functional block is an implementation of a functional profile. A standard functional block is also known as a *LONMARK object*. A standard or user functional block is

also known as an *object*.

Functional block interfaces are indicated with rounded rectangles with light-blue shading in color versions of this document. Functional block implementations are indicated with light-blue rectangles with shadows.

**Functional block index** 

A sequentially assigned number identifying a functional block implementation on a device. For Neuron C applications, the functional block index is assigned by the Neuron C compiler in the order of declaration. The first functional block on a device has index 0, the second index 1, and so on. Also called the *global index*.

Functional profile (FP)

A template that describes common units of functional behavior. Functional profiles are also known as *profiles*, *functional profile templates*, *FPs*, and *FPTs*. Standard functional profiles are also known as *LONMARK profiles*. Each functional profile consists of a profile description and a specified set of network variables and configuration properties designed to perform a single function on a device. The network variables and configuration properties specified by the functional profile are called the *functional profile members*. A functional profile specifies whether or not each functional profile member is mandatory or optional. A profile is uniquely identified by a program ID template, scope, and functional profile number.

Functional profile key

See functional profile number.

Functional profile member

A network variable or configuration property member of a functional profile. Each functional profile member is identified as mandatory or optional by the functional profile. Each member also includes a text description of the member for the functional profile. For example, the **nviRequest** member of the **SFPTnodeObject** functional profile defines it as being a **SNVT\_obj\_request** type and having to support **RQ\_NORMAL**,

**RQ\_UPDATE\_STATUS**, and **RQ\_REPORT\_MASK** inputs.

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# Functional profile member number

A two-byte number that uniquely identifies a network variable or configuration property member of a functional profile. This member number is used to associate a network variable or configuration property on a device with the corresponding network variable or configuration property member of the functional profile. Member numbers must be in the range of 1 to 4095, and need not be contiguous. Member numbers must be unique, with the exception that network variable and configuration property members may use the same number. There may be a maximum of 255 mandatory members and 255 optional members of each type (scope 0 NV, inheriting NV, scope 0 CP, and inheriting CP). A member number may be preceded by a functional profile selector. For example, the nviRequest member of the SFPTnodeObject functional profile has a network variable member number of 1.

# Functional profile number

A two-byte number that uniquely identifies a functional profile within the scope defined by the scope number and program ID template of the resource file that contains the functional profile definition. For example, the functional profile number for the **SFPTswitch** profile is 3200. The functional profile number of the primary functional profile on a device can be used as the device class for the device. Functional profile numbers 0 through 99 (inclusive) cannot be used as device classes for a SPID. Functional profile number 5 is obsolete and cannot be used for any devices certified under these guidelines. Also called the *functional profile key*, or the *FPT key*.

# Functional profile selector

Associates a functional profile member with either the functional profile itself or a scope-0 profile. The functional profile selector may be an ASCII vertical bar ("I") or an ASCII number sign ("#"). If the functional profile selector is a vertical bar, the member number identifies a member of a scope-0 profile. If the functional profile selector is a number sign, the member number identifies a member of the inheriting profile. The number-sign functional profile selector is always used for members of user functional profiles, including profiles that do not use inheritance. The vertical-bar

functional profile selector is always used for members of standard functional profiles. Two different functional profile members may have the same member number as long as they use different functional profile selectors. For example, the "|1" member of a functional profile is not the same as the "#1" member of the same profile. This prevents conflicts if new members are added to a standard functional profile that has already been used as the basis for inheriting profiles.

**Functional profile** 

template

See functional profile.

**Global index** See functional block index.

Multi-protocolprocessor device A device that uses more than one processor to process different layers of the ANSI/EIA/CEA-709.1 (EN14908-1)  $\,$ 

protocol.

**Inheriting Profile** A functional profile that inherits members from a scope-

0 profile.

**Interoperability** A condition that ensures that multiple devices—from the

same or different manufacturers—can be integrated into a single network without requiring custom device or tool

development.

**LONMARK Association** See LONMARK International.

LONMARK brand A branding program for devices that have been tested

and certified by LONMARK International for compliance

to the LONMARK Guidelines.

**LONMARK International** LONMARK International's mission is to enable the easy

integration of multi-vendor systems based on

LONWORKS networks. The association provides an open

forum for member companies to work together on marketing and technical programs to promote the availability of open, interoperable control devices.

**LONMARK object** See *functional block*.

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#### LONWORKS device

Hardware and software that runs an application and communicates with other devices using the ANSI/EIA/CEA-709.1 (EN14908-1) protocol. It may optionally interface with input/output hardware. A LONWORKS device includes at least one processor and a LONWORKS transceiver. Also called a *LONWORKS node*, or simply a *node*. Devices and device interfaces are indicated with green shading in color versions of this document.

#### LONWORKS network

A collection of intelligent devices that communicate with each other using the ANSI/EIA/CEA-709.1 (EN14908-1) protocol over one or more communications channels.

#### Manufacturer ID (MID)

A 20-bit number that uniquely identifies the device manufacturer of a device. It is part of the device's SPID. Manufacturer IDs are assigned by LONMARK International. Permanent manufacturer IDs are assigned upon request from a LONMARK Partner or Sponsor Member, and are unique to that particular manufacturer. Temporary manufacturer IDs are assigned by request of any developer by submitting the form at <a href="https://www.lonmark.org/mid">www.lonmark.org/mid</a>. Temporary MIDs are not guaranteed to be unique.

# Network-interface selection

A form of network variable selection that occurs on the network interface. When using network-interface selection, the Neuron Chip or Smart Transceiver in the network interface manages the network variable configuration table.

#### Network management

The act of putting network configuration data into a persistent store (typically a database) with the intent of making the network configuration data in a network of devices consistent with that network configuration data in the persistent store, and maintaining that consistency over time. Just storing the data into a persistent store, for example, is not network management; it is just a backup or snapshot of the data at any one point.

# Network management tool

A tool that stores network configuration data into its persistent store and actively maintains consistency between the data in its persistent store and the devices on the network being managed.

#### Network tool

A component that monitors or modifies network configuration data, application configuration data, and/or application operational data for one or more devices using a network to communicate with the devices. A network tool may be a network management tool, a passive configuration tool, a monitoring tool, a control tool, or any combination of these.

#### Network variable (NV)

A data item that a particular device application program expects to get from other devices on a network (an *input network variable*) or expects to make available to other devices on a network (an *output network variable*). Examples are a temperature, switch value, and actuator position setting. Network variable data is typically stored in a device's volatile memory.

Network variable interfaces are indicated with arrows with yellow shading in color versions of this document. Network variable implementations are indicated with yellow rectangles with shadows.

# Network variable declaration

The establishment of an instance of a network variable type within the code of an application.

#### Network variable index

A sequentially assigned number identifying a network variable implementation on a device, typically assigned by a compiler in the order of declaration. The first network variable on a device has index 0, the second index 1, and so on.

# Network variable member

See functional profile member.

# Network variable member number

See functional profile member number.

# Network variable programmatic name

The name assigned to a network variable implementation by the device application developer. The programmatic name is limited to 16 characters, including any optional prefixes. The programmatic name is not significant for interoperability, but conventions are suggested in 2.7.2.3, *Network Variable Naming Conventions*, to make programmatic names easier to use for integrators.

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Network variable selection

The process of associating a network variable selector with a network variable on a device.

Network variable type

A specification of the length, units, valid range, and resolution of the data contained within a network variable. A network variable type may be a simple, one, two, or four-byte scalar type; or a more complex structure or union of up to 31 bytes.

Network variable type index

A 16-bit number that uniquely identifies a network variable type within the scope defined by the scope number and program ID template of the resource file that contains the network variable type definition. For example, the network variable type index for the **SNVT\_switch** type is 95 within the scope-0 standard resource file set.

Neuron ID

A unique 48-bit identifier within the read-only data structure of a device as defined by the ANSI/EIA/CEA-709.1 (EN14908-1) protocol. It is also called the *unique node ID*.

Node

In common usage, a *node* is the same as a *device*. A more precise definition is that a *node* is a physical and logical presence on a LONWORKS network with a unique Neuron ID and network address. The Neuron ID relates to the identification of a single instance of an implemented ANSI/EIA/CEA-709.1 (EN14908-1) protocol stack. A *device* is also a network presence with an application processor and one or more nodes. A device with multiple Neuron IDs would consist of multiple nodes. Some infrastructure devices, such as routers, also consist of more than one Neuron ID and thus consist of multiple nodes.

Object

See *functional block*.

Passive configuration tool (PCT)

A network tool that can be used on a device to assist in the successful commissioning of the device without disrupting the operation of other network tools. It may be a plug-in, standalone software, hardware attachment, or other tool. A passive configuration tool has attributes and capabilities as defined in 4.2, *Passive Configuration Tools*.

Primary functional block

The functional block on a device that implements the most important function for the device. The primary functional block for a certified device must implement a standard functional profile.

Primary functional profile

The standard functional profile that defines the primary functional block on a device.

Proprietary data

Data and message definitions in the device interface that are known only to the manufacturer and the manufacturer's agents. Certified devices can contain proprietary data, however, there can be no requirement to access or modify the proprietary data in the course of successfully commissioning the device; and the lack of access to proprietary data must not prevent the successful operation or use of the device's published, interoperable functional blocks.

**Protocol processor** 

A processor that implements one or more layers or sublayers of the ANSI/EIA/CEA-709.1 (EN14908-1) protocol.

Self-documentation string

A text string associated with a device, network variable, or configuration property that is stored within a device and within the device interface (XIF) file for a device. Network tools can read the self-documentation strings from the device itself or from the device interface file.

Self-documentation text

Optional text within a device, network variable, or configuration property self-documentation string that provides documentation of the intended use of the device, network variable, or configuration property respectively for use by integrators.

Shared media channel

A communications channel where messages can leak between tools and devices belonging to different systems.

Standard configuration property type (SCPT)

A **configuration property** type that has been standardized by LONMARK International. A SCPT is a standardized definition of the units, scaling, encoding, valid range, and meaning of the contents of configuration properties.

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Standard network variable type (SNVT)

A **network variable** type that has been standardized by

LONMARK International.

Standard program ID (SPID)

An 8-byte number that uniquely identifies the device interface for a device, encoded according to rules

specified in 2.3, Standard Program ID.

Static functional block A func

A functional block that is statically defined for a device; that is, a functional block that is not a dynamic functional block.

Static network variable

A network variable that is statically defined for a device; that is, a network variable that is not a dynamic network variable.

Subsystem

Two or more devices working together to perform a function and bearing fixed, pre-defined relationships to one another. A subsystem may use one or more ANSI/EIA/CEA-709.1 (EN14908-1) domains.

Successful commissioning

The process of taking a device and integrating it into a LONWORKS network. Successful commissioning means that the device can be physically installed in a network and made to perform its application function with the exclusive use of its device interface and a choice of third-party tools.

**System** 

One or more independently managed subsystems working together to perform a function. A system may use one or more ANSI/EIA/CEA-709.1 (EN14908-1) domains.

Unconfigured device

A device without a valid network configuration.

Usage

A one-byte value describing the intended usage of the device. It is part of the SPID of a device. The Usage field consists of a one-bit Changeable-Interface flag, a one-bit Functional Profile-Specific flag, and a 6-bit usage ID.

**Usage ID** 

A 6-bit value in the least-significant portion of the Usage field that identifies the primary intended usage of a

device.

User data

User functional blocks, user network variables, and user configuration properties used by a device manufacturer to augment the device interface. These user data are data that have not been standardized by LONMARK International. It is allowable to have the manipulation of user data to be mandatory in order to be able to successfully commission a certified device.

Wink function

A function provided by a device that allows a network integrator to physically identify the device. For example, a wink function may blink an LED on the device.

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# **Appendix B**

## **Language File Extensions**

This appendix lists the file extensions used for language files as described in 3.1.3.

### **B.1. Language File Extensions**

Network variable types, configuration property types, functional profiles, enumeration types, and self-documentation strings can all reference text information used to describe their name, units, and function. This text information is contained in separate *language files*. There is one language file for every language supported by a resource file set. When a language file is translated, the language string references still point to the appropriate strings. The file extension of each language file depends on the language, and is one of the following:

**Table 8. Language File Extensions** 

Table 6. Language The Extensions		
Language	Extension	
Czech	csy	
Danish	dan	
Dutch (Belgian)	nlb	
Dutch (default)	nld	
English (UK)	eng	
English (US)	enu	
Finnish	fin	
French (Belgian)	frb	
French (Canadian)	frc	
French (default)	fra	
French (Swiss)	frs	
German (Austrian)	dea	
German (default)	deu	
German (Swiss)	des	
Greek	ell	
Hungarian	hun	
Icelandic	isl	
Italian (default)	ita	
Italian (Swiss)	its	
Norwegian (Bokmål)	nor	
Polish	plk	
Portuguese (Brazilian)	ptb	
Portuguese (default)	ptg	
Russian	rus	
Slovak	sky	
Spanish (default)	esp	
Spanish (Mexican)	esm	
Swedish	sve	
Turkish	trk	

## **Appendix C**

## New Standard Profile and Type Proposal Procedure

If a standard functional profile, SNVT, or SCPT is not available to satisfy your product requirements, this appendix outlines the procedure for creating, proposing, and adopting new LONMARK profiles, SNVTs, and SCPTs.

### C.1. Submitting a New Proposal

Any member of LONMARK International may submit a proposal for a new or revised LONMARK profile, SNVT, or SCPT. To create a proposal, the proposal author must create a Zip archive containing proposed documentation and a proposed resource file set. The proposal author does not have the means to create a proposed scope-0 resource file set; the proposal may therefore be submitted with any suitable program ID template and a scope value of 3, 4, 5, or 6. The documentation must document the new profiles and types using the documentation template available from the Tech Resources section of the Members Area at

www.lonmark.org/members/techinfo.cfm. Proposal.zip is the name of the template document archive containing the proposal templates. The resource file set must include any new profiles and types, including any required enumeration types and formats. The resource file set must meet the guidelines described in this appendix and in Chapter 3, *Resource Files*.

To submit the proposal, the author must post the proposal for 30-day member review and comment on the appropriate area of the LONMARK Member Forum. The appropriate area is typically a task-group conference area within the Member Forum. Proposals can also be sent to the association's Technical Director (tech@lonmark.org) if there is any doubt on which area of the Member Forum is appropriate. All SNVT and SCPT proposals must also be sent to SNVTrequest@lonmark.org for review. All members can comment on any proposals in the Member Forum. All comments should be posted as a thread to the initial posting in the Member Forum. Commenting is a conditional requirement to vote in the approval process.

Comments should be responded to as they are posted. Based upon the scope of the comments received, the author may prepare a revised proposal addressing the comments received, including a summary of the comments received and the resolution of each, and submit it for another review cycle. Alternatively, the proposal may be voted upon within the task group area of the Member Forum. The document author and the task group leader will jointly determine when a revised proposal is required and will determine when a proposal is ready for a task group vote.

When a task group vote is called for, a request for a vote will be posted within the thread of the original posting on the Member Forum. The call for a vote must include an end date for the voting period. The only votes required are from companies that had posted one or more comments (even if such comment was simply an approval of the original proposal). The voting period can end early if all required votes are received.

Once the Member Forum and SNVTrequest review is complete, the Technical Director submits the proposal for a two-week review by the Technical Advisory

Committee. The Technical Advisory Committee consists of the Technical Director and five members appointed by the Board of Directors. Each year, up to three seats are made available to allow rotation of committee participants. The role of the Technical Advisory Committee is to advise the board on particular focus topics as requested by the Executive Director or Board of Directors, such as reviewing and approving profiles.

Based on the scope of comments received from the Technical Advisory Committee, the Technical Director may either request a revised proposal from the task group leader or author, or forward the final proposal along with recommendations to the Executive Director for forwarding to the LONMARK Board of Directors. Upon approval by the Board of Directors, the final proposal is then submitted to Echelon for incorporation into the standard resource file set.

#### C.2. Contact

If you have any questions about this process or need assistance please contact the LONMARK technical staff using one of the following:

LONMARK Technical Services E-mail: <a href="mailto:tech@lonmark.org">tech@lonmark.org</a>

Tel: +1-408-938-5266 x2 Fax: +1-408-790-3493

## **Appendix D**

### Requirements for Retesting, Upgrading, and Recertifying Devices

This appendix describes the situations where a device must change its standard program ID (SPID), undergo recertification, be retested by the LONMARK technical staff, and be upgraded from earlier versions of the guidelines.

### D.1. Certified Device and Resource File Changes

With the exceptions described in this appendix, any change to the device interface of a device or its device interface or resource files as defined in Chapter 2, *Device Interfaces*, and Chapter 3, *Resource Files*, requires a new standard program ID, recertification, and resubmittal to LONMARK International. A device interface change includes, but is not limited to, any addition, deletion, or re-ordering of network variables and configuration properties. A resubmittal consists of giving any modified files from the original certification to LONMARK International if a change has been made.

The following table lists exceptions to the above guideline. A check mark ( $\square$ ) in a Required column means that the particular change requires a SPID change, recertification, or resubmittal as indicated by the column headings for the check marks. Numbers refer to footnotes with detailed requirements.

The XIF Ref column identifies the corresponding field in the text-format XIF file. The following format is used for references to the global section of the XIF file: "line.field". For example, "6.3" represents global line 6 field 3. The following format is used for references to named sections of the XIF file: "section.line.field" where section is "NV" for the network variable section, "MT" for the message tag section, "FILE" for the file definition section, and "NVVAL" for the NV values section. For example, "NV.1.2" represents line 1 field 2 in the network variable section.

Table 9. SPID, Recertification, and Resubmittal Requirements

XIF Ref	Change	SPID Change Required	Recertification Required	Resubmittal Required
1 to 3	XIF file header information changes as follows: changes to version numbers and other information in XIF file lines one through three, inclusive (including: XIF creation date, APC revision, and XIF version)			
6.3	Line 6, field 3 of the XIF file (whether a device can receive incoming application messages)			
6.6	Changes to the number of network input buffers			
6.7	Changes to the number of network output buffers			
6.8	Changes to the number of network priority output buffers			

XIF Ref	Change	SPID Change Required	Recertification Required	Resubmittal Required
6.11	Changes to the number of application input buffers			
6.10	Changes to the number of application output buffers			
6.9	Changes to the number of application priority output buffers			
6.12	Changes to a network input buffer size			
6.13	Changes to a network output buffer size			
6.15	Changes to an application input buffer size			
6.14	Changes to an application output buffer size			
6.18	Changes to the receive transaction buffer count			
6.21	Changes to statistics-relative address references			
6.22	Changes to maximum write-memory block size			
7.1	Changes from one Neuron Chip model to another: e.g., 3150 to 3120E2	1	1	1
7.2	Changes to the input clock speed: e.g., 5MHz to 10MHz			
7.3	Changes to the firmware version: e.g., 7 to 12	1	1	1
7.4	Receive transaction block size			
7.5	Transaction control block size			
7.6	On-Chip RAM			
7.7	Off-chip RAM			
7.8	Domain-table entry size			
7.9	Address-table entry size			

XIF Ref	Change	SPID Change Required	Recertification Required	Resubmittal Required
7.10	Network variable configuration table size			
7.11	EEPROM size			
7.12	Alias table entry size			
8.1 & 8.2	Changes to the transceiver type with the same channel type: <i>e.g.</i> , FTT-10A to LPT-10			V
8.4 to 11	Changes to the channel type: e.g., TP/FT-10 to PL-20N		2	V
12	Changes to the functional block names within the device self-documentation string (e.g., FCUnit to FanCoilUnit)			
NV.1.1	Changes to an NV programmatic name			V
N/A	Adding or deleting a changeable-type flag to or from an NV	Ø	2	V
NV.1.3 & 1.4	Changes to rate estimates for NVs			
NV 2.1	Changes to offline update			
NV.2.5	Changes to default NV service type (e.g., acknowledged to unacknowledged)			
NV.2.7	Changes to default authentication attribute of an NV			
NV.2.9	Changes to default priority of an NV			
NV.2.6, 2.8, 2.10	Changes to the configurable/non- configurable modifier for service type, authentication, or priority	V	2	V
NV.2.12	Changes to whether an NV is synchronized			Ø
MT.1.3 & 1.4	Changes to rate estimates for message tags			

XIF Ref	Change	SPID Change Required	Recertification Required	Resubmittal Required
12	Change the guideline version number in the device self-documentation string from 3.2 or 3.3 to 3.4: e.g., "&3.2@0NodeObject,8020FanCoilUn it; Device SD Text" or "&3.3@0NodeObject,8020FanCoilUn it; Device SD Text" to "&3.4@0NodeObject,8020FanCoilUn it; Device SD Text"	3	2, 3	3
12	Changes to the self-documentation text in the device self-documentation string (text after the semicolon): e.g., "&3.4@0NodeObject,8020FanCoilUn it; Node SD Text" to "&3.4@0NodeObject,8020FanCoilUn it; Device SD Text"			V
NV.3-N	Changes to the self-documentation text in an NV self-documentation string (text after the semicolon): e.g., "@0 1;ObjRequest" to "@0 1;Request"			K
NV.3-N and FILE.2- N	Changes to the self-documentation text in a CP documentation string (text after the semicolon): e.g., "&1,0,0\x80,49;NodeSendTime" to "&1,0,0\x80,49;-Send Time"			V
N/A	Bug fixes that do not modify the device interface or resource files including the XIF file	4		
N/A	Bug fixes that do not modify the device interface or resource files including the XIF file with the exception of changes to the model number field in the SPID.	<b>\sqrt</b>		V
FILE.1	Addition of CP template or values FILE tables to the XIF file		Ø	Ø
NVVAL 1	Addition of an NVVAL section to the XIF file		2	$\square$
FILE.2	Changes to existing CP value FILE entries in a XIF file			Ø
NVVAL 2	Changes to existing NVVAL entries in a XIF file			Ø

XIF Ref	Change	SPID Change Required	Recertification Required	Resubmittal Required
N/A	Changes and fixes to existing format files			Ø
N/A	Language-file strings added to an existing language file		2	V
N/A	Creation of an alternate language file (other language)			Ø
N/A	Fixes (such as spelling and clarity) to existing language strings			Ø
N/A	Changes to any portion of the resource file set not listed above		2	Ø
N/A	Changes to any part of the device interface not listed above	V	V	Ø

#### **Notes:**

- In general, a change in the Neuron firmware version or Neuron model number requires a new SPID, recertification, and resubmittal. This is because new firmware versions or Neuron models tend to have different capabilities and limitations of which network tools must be aware, and the SPID is the best way to communicate this information. An exception is an upgrade from firmware version 7 to version 12 or 13. A second exception is a change from a Neuron 3120 Chip to a compatible FT 3120 or PL 3120 Smart Transceiver, or vice versa; or a change from a Neuron 3150 Chip to a compatible FT 3150 or PL 3150 Smart Transceiver, or vice versa. These particular upgrades do not require a new SPID, recertification, or resubmittal. Echelon may identify additional firmware upgrade exceptions in the future. Contact the LONMARK Technical Director at tech@lonmark.org for a list of the current firmware upgrade exceptions.
- **2** Full recertification is not required, but resubmittal is required and an administrative fee will be charged. The LONMARK technical staff will examine the resubmitted files for errors.
- 3 In general, a change in the guideline version number requires a new SPID, recertification, and resubmittal. Exceptions are identified in D.2, *Upgrading to the Version 3.4 Guidelines*.
- 4 A new SPID is not required, but SCPTminObjVer/ SCPTmajObjVer or SCPTminDevVer/SCPTmajDevVer configuration properties should be used for tracking revisions to functional blocks. See 2.8, Device and Functional Block Versioning, for guidelines on versioning.

#### D.2. Upgrading to the Version 3.4 Guidelines

According to the LONMARK Logo License agreement, all devices certified to earlier versions of these guidelines must be recertified within 18 months of their initial certification, or six (6) months after the release of new guidelines—whichever is later. This section lists exceptions to this requirement. The following cases are exempted from the recertification requirement until the next release of the guidelines:

- □ All previously-certified devices that were certified to version 3.0 of the *LONMARK Application Layer Guidelines*.
- □ All devices certified to the version 3.1, 3.2, or 3.3 *LONMARK Guidelines* that meet all requirements of the version 3.4 guidelines with the exception of the guideline version number and any of the following guidelines: 2.5B, 2.7.2.2, and 2.8. This exemption does not apply to devices that use functional profile number 5, the Controller profile. All devices with Controller functional blocks must be updated to comply with the version 3.4 guidelines with a new SPID, and must be resubmitted for certification. Devices that do not use the Controller functional profile, and that satisfy this exemption, may be identified as complying with the version 3.4 guidelines, and the guideline version number may, at the manufacturer's discretion, be updated in the device self-documentation string and device interface (XIF) file.

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